

Edgar Filing: WACHOVIA CORP NEW - Form FWP

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Form FWP
July 28, 2006

Filed pursuant to Rule 433

Registration No. 333-123311

Wachovia Corporation

\$400,000,000 Three-Month LIBOR Floating Rate Notes due August 1, 2013

Issuer:	Wachovia Corporation	
Security:	Senior Global Medium-Term Notes, Series G	
Principal Amount:	\$400,000,000	
Trade Date:	July 26, 2006	
Settlement Date:	July 31, 2006	
Maturity Date:	August 1, 2013	
Interest Rate & Spread:	3 Month USD-LIBOR-BBA plus 0.19%	
Coupon Reset Dates:	Quarterly on the 1st of November, February, May, and August	
First Coupon Reset Date:	November 1, 2006	
Payment Dates:	Quarterly on the 1st of November, February, May and August	
First Payment Date:	November 1, 2006	
Maturity Date:	Modified Following Business Day (London & New York Business Days)	
Index Definition:	USD-LIBOR-BBA means that the rate for a Coupon Reset Date will be the rate for deposits in U.S. Dollars for a period of the Index Maturity which appears on the Telerate Page 3750 as of 11:00 a.m., GMT, on the day that is two London Banking days preceding that Coupon Reset Date.	
Day Count Basis:	Actual/ 360	
Price to Public:	100%	
Gross Spread:	0.40%	
Gross Spread (\$):	\$1,600,000	
Net Proceeds to Issuer:	\$398,400,000	
CUSIP:	92976WBB1	
Sole Book-Running Lead Manager:	Wachovia Capital Markets, LLC	\$ 368,000,000
Co-Managers:	BB&T Capital Markets, a division of Scott & Stringfellow, Inc.	\$ 8,000,000
	Loop Capital Markets, LLC	\$ 8,000,000
	Samuel A. Ramirez & Company, Inc.	\$ 8,000,000
	Sandler O'Neill & Partners, L.P.	\$ 8,000,000

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling toll-free 1-800-326-5897 or you may e-mail a request to syndicate.ops@wachovia.com.