

NASDAQ STOCK MARKET INC  
Form 8-K  
November 08, 2007

---

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

---

**FORM 8-K**

---

**Current Report**

**Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934**

Date of report (Date of earliest event reported): November 8, 2007 (November 8, 2007)

---

**THE NASDAQ STOCK MARKET, INC.**

(Exact Name of Registrant as Specified in its Charter)

---

**DELAWARE**  
(State or Other

**000-32651**  
(Commission File Number)

**52-1165937**  
(I.R.S. Employer

**Jurisdiction**  
**of Incorporation)**

**Identification No.)**

**One Liberty Plaza**

**New York, New York**  
(Address of Principal Executive Offices)

**10006**  
(Zip Code)

Registrant's telephone number including area code: (212) 401-8700

**No change since last report**

(Former Name or Former Address, if Changed Since Last Report)

## Edgar Filing: NASDAQ STOCK MARKET INC - Form 8-K

---

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  
  - .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  
  - .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  
  - .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

**Item 9.01. Financial Statements and Exhibits.**

The Nasdaq Stock Market, Inc. ( Nasdaq ) hereby files the following exhibits to, and incorporates such exhibits by reference in, the Company's Registration Statement on Form S-3 (File No. 333-131373) that was filed with the Securities and Exchange Commission on January 30, 2006.

<b>Exhibit No.</b>	<b>Description</b>
5.1	Opinion of Skadden, Arps, Slate, Meagher & Flom LLP
23.1	Consent of PricewaterhouseCoopers AB
99.1	Description of Nasdaq Capital Stock

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THE NASDAQ STOCK MARKET, INC.

By: /s/ Edward S. Knight  
Name: Edward S. Knight  
Title: Executive Vice President and General  
Counsel

Dated: November 8, 2007

**Exhibit Index**

<b>Exhibit No.</b>	<b>Description</b>
5.1	Opinion of Skadden, Arps, Slate, Meagher & Flom LLP
23.1	Consent of PricewaterhouseCoopers AB
99.1	Description of Nasdaq Capital Stock