## Edgar Filing: NUCOR CORP - Form FWP

NUCOR CORP Form FWP November 29, 2007

Final Term Sheet

Filed Pursuant to Rule 433

Registration Statement No. 333-147657

November 28, 2007

## **2012 Notes**

Issuer: **Nucor Corporation** Size: \$300,000,000 December 1, 2012 Maturity: Coupon: 5.000%

Price to Public 99.543% of face amount

Yield to Maturity:

5.105% Spread to Benchmark Treasury: 1.600%

UST 3.875% Notes due October 31, 2012 Benchmark Treasury:

Benchmark Treasury Price and Yield: 101-21 3.505%

Interest Payment Dates: June 1 and December 1, commencing June 1, 2008

**Redemption Provisions:** Treasury Rate plus 25 basis points

Settlement: T+3; December 3, 2007

CUSIP: 670346AF2

Ratings: A1 (Stable) / A+ (Stable)

Note: A security rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawn at any time.

## **2017 Notes**

Issuer: **Nucor Corporation** \$600,000,000 Size: Maturity: December 1, 2017

Coupon: 5.750%

Price to Public 99.558% of face amount

Yield to Maturity: 5.809% Spread to Benchmark Treasury: 1.770%

Benchmark Treasury: UST 4.250% Notes due November 15, 2017

Benchmark Treasury Price and Yield: 101-23 4.039%

**Interest Payment Dates:** June 1 and December 1, commencing June 1, 2008

**Redemption Provisions:** Treasury Rate plus 25 basis points

Settlement: T+3; December 3, 2007

CUSIP: 670346AG0

Ratings: A1 (Stable) / A+ (Stable)

Note: A security rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawn at any time.

## **2037 Notes**

Issuer:Nucor CorporationSize:\$400,000,000Maturity:December 1, 2037

Coupon: 6.400%

Price to Public 99.617% of face amount

Yield to Maturity: 6.429% Spread to Benchmark Treasury: 2.000%

Benchmark Treasury: UST 4.750% Notes due February 15, 2037

Benchmark Treasury Price and Yield: 105-07 4.429%

Interest Payment Dates: June 1 and December 1, commencing June 1, 2008

Redemption Provisions: Treasury Rate plus 30 basis points

Settlement: T+3; December 3, 2007

CUSIP: 670346AH8

Ratings: A1 (Stable) / A+ (Stable)

Note: A security rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawn at any time.

Joint Book-Running Managers:

Banc of America Securities LLC

Citigroup Global Markets Inc.

J.P. Morgan Securities Inc.

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC

Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Banc of America Securities LLC toll-free 1-800-294-1322 or Citigroup Global Markets Inc. toll-free at 1-877-858-5407 or J.P. Morgan Securities Inc. collect at 212-834-4533.