

UNIVERSAL CORP /VA/  
Form 8-K  
November 20, 2009

# SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## FORM 8-K

### CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report: November 19, 2009

(Date of earliest event reported)

## UNIVERSAL CORPORATION

(Exact Name of Registrant as Specified in its Charter)

Virginia  
(State or Other Jurisdiction  
of Incorporation)

001-00652  
(Commission  
File Number)

54-0414210  
(IRS Employer  
Identification No.)

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**9201 Forest Hill Avenue**

**Richmond, Virginia**  
(Address of Principal Executive Offices)

**23235**  
(Zip Code)

**Registrant's telephone number, including area code:**

**(804) 359-9311**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 9.01 Financial Statements and Exhibits.**

Universal hereby files the following exhibit to, and incorporates such exhibit by reference in, the Registration Statement that was filed on November 24, 2008 and supplemented by the Prospectus Supplement dated November 16, 2009, or otherwise pursuant to requirements of Form 8-K:

4.1 Form of 6.250% Senior Notes due 2014

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UNIVERSAL CORPORATION

Date: November 20, 2009

By:

*/s/* PRESTON D. WIGNER  
**Preston D. Wigner**  
**Vice President, General Counsel, Secretary,**  
  
**and Chief Compliance Officer**

**EXHIBIT INDEX**

**Exhibit**

| <b>No.</b> | <b>Description</b>                   |
|------------|--------------------------------------|
| 4.1        | Form of 6.250% Senior Notes due 2014 |