

FMC CORP
Form 8-K
November 30, 2009

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of The
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 30, 2009

FMC CORPORATION

(Exact name of registrant specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

1-2376
(Commission
File Number)

94-0479804
(I.R.S. Employer
Identification No.)

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1735 Market Street, Philadelphia, PA
(Address of principal executive offices)

19103
(Zip Code)

Registrant's telephone, including area code: (215) 299-6000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the Registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 1.01. Entry into a Material Definitive Agreement.

The disclosure in Item 8.01 related to the Indenture (as defined below) and the Supplemental Indenture (as defined below) and Exhibits 4.1 and 4.2 are incorporated by reference into this Item 1.01.

Item 8.01. Other Events.

On November 30, 2009, FMC Corporation (the Company) issued and sold \$300 million aggregate principal amount of its 5.20% Senior Notes due 2019 (the Notes), pursuant to that certain Underwriting Agreement, dated as of November 24, 2009 (the Underwriting Agreement), by and among the Company and Banc of America Securities LLC and Citigroup Global Markets Inc., as representatives of the several underwriters named on Schedule I to the Underwriting Agreement (the Underwriters). The Notes were issued under an Indenture, dated as of November 15, 2009 (the Indenture), and the First Supplemental Indenture, dated as of November 30, 2009 (the Supplemental Indenture), both by and between the Company and U.S. Bank National Association, as trustee, and are evidenced by a global note.

The Notes are unsecured, unsubordinated general obligations of the Company. The Notes were sold pursuant to the Company's Registration Statement on Form S-3 (Registration No. 333-154824) filed with, and declared effective by, the Securities and Exchange Commission on October 29, 2008 (the Registration Statement).

A copy of the Underwriting Agreement is attached hereto as Exhibit 1.1; a copy of the Indenture is attached hereto as Exhibit 4.1; a copy of the First Supplemental Indenture (which copy includes the form of the Note) is attached hereto as Exhibit 4.2; and a copy of the opinion of Morgan, Lewis & Bockius LLP relating to the validity of the Notes is attached hereto as Exhibit 5.1. Exhibits 1.1, 4.1, 4.2 and 5.1 are incorporated by reference into this Item 8.01.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

| | |
|--------------|--|
| Exhibit 1.1 | Underwriting Agreement, dated as of November 24, 2009, by and among the Company and Banc of America Securities LLC and Citigroup Global Markets Inc., as representatives of the several underwriters named on Schedule I thereto |
| Exhibit 4.1 | Indenture, dated as of November 15, 2009, by and between the Company and U.S. Bank National Association, as trustee |
| Exhibit 4.2 | First Supplemental Indenture, dated as of November 30, 2009, by and between the Company and U.S. Bank National Association, as trustee (including the form of the Note) |
| Exhibit 5.1 | Opinion of Morgan, Lewis & Bockius LLP regarding the validity of the Notes |
| Exhibit 23.1 | Consent of Morgan, Lewis & Bockius LLP (contained in Exhibit 5.1) |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 30, 2009

FMC Corporation

By: /s/ THOMAS C. DEAS, JR.
Name: **Thomas C. Deas, Jr.**
Title: **Vice President and Treasurer**

EXHIBIT INDEX

| Exhibit No. | Description |
|--------------------|--|
| 1.1 | Underwriting Agreement, dated as of November 24, 2009, by and among the Company and Banc of America Securities LLC and Citigroup Global Markets Inc., as representatives of the several underwriters named on Schedule I thereto |
| 4.1 | Indenture, dated as of November 15, 2009, by and between the Company and U.S. Bank National Association, as trustee |
| 4.2 | First Supplemental Indenture, dated as of November 30, 2009, by and between the Company and U.S. Bank National Association, as trustee (including the form of the Note) |
| 5.1 | Opinion of Morgan, Lewis & Bockius LLP regarding the validity of the Notes |
| 23.1 | Consent of Morgan, Lewis & Bockius LLP (contained in Exhibit 5.1) |