

LEGGETT & PLATT INC  
Form S-8 POS  
January 21, 2011

As filed with the Securities and Exchange Commission on January 21, 2011

Registration No. 333-45074

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**POST-EFFECTIVE AMENDMENT NO. 1**  
**TO**  
**FORM S-8**  
**Registration Statement**  
*Under*  
*the Securities Act of 1933*

**LEGGETT & PLATT, INCORPORATED**  
(Exact Name of Registrant As Specified In Its Charter)

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<b>Missouri</b> (State or other jurisdiction of incorporation or organization)	<b>44-0324630</b> (I.R.S. Employer Identification No.)
<b>No. 1 Leggett Road</b>  <b>Carthage, Missouri</b> (Address of Principal Executive Offices)	<b>64836</b> (Zip Code)

**LEGGETT & PLATT, INCORPORATED**

**401(k) PLAN**

(Full Title of the Plan)

**JOHN G. MOORE**

**Vice President Chief Legal & HR Officer and Secretary**

**Leggett & Platt, Incorporated**

**No. 1 Leggett Road, Carthage, Missouri 64836**

(Name and address of agent for service)

**(417) 358-8131**

(Telephone number, including area code, of agent for service)

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act.

Large accelerated filer

Accelerated filer

Non-accelerated filer  (Do not check if a smaller reporting company)

Smaller reporting company



**EXPLANATORY NOTE**

**DEREGISTRATION OF UNSOLD SECURITIES**

On September 1, 2000, Leggett & Platt, Incorporated (the Company ) filed a registration statement (the Registration Statement ) on Form S-8 (File No. 333-45074) to register 500,000 shares of Company Common Stock, par value \$0.01 per share (the Common Stock ), 500,000 Preferred Stock Purchase Rights represented by the shares of Common Stock, and an indeterminate amount of interests to be offered or sold, all pursuant to the Leggett & Platt, Incorporated 401(k) Plan (the Plan ).

In accordance with the undertaking contained in the Registration Statement (pursuant to Item 512(a)(3) of Regulation S-K), the Company hereby removes from registration any securities that were registered but unsold under the Registration Statement. The Company is removing from registration such securities because its obligation to maintain the effectiveness of the Registration Statement has terminated as a result of the removal of the Company s Common Stock as an investment alternative under the Plan, effective December 30, 2010.

Accordingly, the Company files this Post-Effective Amendment No. 1 to the Registration Statement to deregister 461,469 shares of Common Stock, all Preferred Stock Purchase Rights which previously expired February 15, 2009 and all interests in the Plan that were registered for issuance pursuant to the Registration Statement and that remain unsold as of the date hereof.

**SIGNATURES**

**The Registrant.** Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Carthage, State of Missouri, on January 21, 2011.

LEGGETT & PLATT, INCORPORATED

By: */s/* JOHN G. MOORE  
**John G. Moore**  
**Vice President Chief Legal & HR Officer and**  
**Secretary**

**The Plan.** Pursuant to the requirements of the Securities Act of 1933, the trustees (or other persons who administer the employee benefit plan) have duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Carthage, State of Missouri, on January 21, 2011.

LEGGETT & PLATT, INCORPORATED

401(k) PLAN

By: */s/* JOHN G. MOORE  
**John G. Moore**  
**Plan Administrative Committee Chair**