

S&T BANCORP INC
Form 8-K
August 15, 2012

United States
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 8-K

Current Report

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) August 13, 2012

S&T Bancorp, Inc.

(Exact Name of Registrant as Specified in its Charter)

Pennsylvania
(State or Other Jurisdiction
of Incorporation)

0-12508
(Commission
File Number)

25-1434426
(IRS Employer
Identification No.)

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800 Philadelphia Street, Indiana, PA
(Address of Principal Executive Offices)

Registrant's telephone number, including area code (800) 325-2265

15701
Zip Code

Former name or address, if changed since last report Not Applicable

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.01. Completion of Acquisition or Disposition of Assets.

On August 13, 2012, S&T Bancorp, Inc. (S&T) completed its acquisition of Gateway Bank of Pennsylvania (Gateway), pursuant to the Agreement and Plan of Merger, dated March 29, 2012 (the Merger Agreement), under which Gateway was merged with and into Gateway Interim Bank (the Merger), with Gateway Interim Bank being the state-chartered bank surviving the Merger. The Merger became effective at 5:00 p.m. on August 13, 2012. Gateway Interim Bank was incorporated as a wholly-owned subsidiary of S&T pursuant to the Merger Agreement.

Pursuant to the Merger Agreement, Gateway shareholders received in exchange for each share of Gateway common stock they owned immediately prior to completion of the Merger \$3.08 in cash and .4657 shares of S&T common stock.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed by the undersigned thereunto duly authorized.

S&T Bancorp, Inc.

/s/ Mark Kochvar

Mark Kochvar
Senior Executive Vice President, Chief Financial Officer

August 15, 2012