

GOLDMAN SACHS GROUP INC
Form SC 13G/A
October 08, 2013

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

SCHEDULE 13G

(Rule 13d-102)

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT

TO § 240.13d-1(b), (c) AND (d) AND AMENDMENTS THERETO FILED

PURSUANT TO § 240.13d-2

(Amendment No. 1)*

THE GOLDMAN SACHS GROUP, INC.

(Name of Issuer)

COMMON STOCK

(Title of Class of Securities)

38141G104

(CUSIP Number)

October 1, 2013

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

☐ **Rule 13d-1 (b)**

☒ **Rule 13d-1 (c)**

☐ **Rule 13d-1 (d)**

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 (the Act) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes.)

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CUSIP No. 38141G104

Page 2 of 20 Pages

1 NAME OF REPORTING PERSON

Warren E. Buffett

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) ☒ (b) ☐

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

United States Citizen

5 SOLE VOTING POWER

NUMBER OF

SHARES

6 NONE
SHARED VOTING POWER

BENEFICIALLY

OWNED BY

EACH

7 13,062,594 shares of Common Stock
SOLE DISPOSITIVE POWER

REPORTING

PERSON

8 NONE
SHARED DISPOSITIVE POWER

WITH

9 13,062,594 shares of Common Stock
AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

13,062,594 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES "

11 Not Applicable.
PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

12 2.8%
TYPE OF REPORTING PERSON

IN

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CUSIP No. 38141G104

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1 NAME OF REPORTING PERSON

2 Berkshire Hathaway Inc.
CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) ☒ (b) ☐

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

State of Delaware

5 SOLE VOTING POWER

NUMBER OF

SHARES 6 NONE
SHARED VOTING POWER

BENEFICIALLY

OWNED BY
EACH 7 13,062,594 shares of Common Stock
SOLE DISPOSITIVE POWER

REPORTING

PERSON 8 NONE
SHARED DISPOSITIVE POWER

WITH

9 13,062,594 shares of Common Stock
AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

13,062,594 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES "

11 Not applicable.
PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

12 2.8%
TYPE OF REPORTING PERSON

HC, CO

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CUSIP No. 38141G104

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1 NAME OF REPORTING PERSON

2 National Indemnity Company
CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) ☒ (b) ☐

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

State of Nebraska

5 SOLE VOTING POWER

NUMBER OF

SHARES 6 NONE
SHARED VOTING POWER

BENEFICIALLY

OWNED BY
EACH 7 10,959,519 shares of Common Stock
SOLE DISPOSITIVE POWER

REPORTING

PERSON 8 NONE
SHARED DISPOSITIVE POWER

WITH

9 10,959,519 shares of Common Stock
AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

10,959,519 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES "

11 Not applicable.
PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

12 2.4%
TYPE OF REPORTING PERSON

IC, CO, HC

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CUSIP No. 38141G104

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1 NAME OF REPORTING PERSON

2 BH Finance, LLC
CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
(a) ☒ (b) ☐

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

State of Nebraska

5 SOLE VOTING POWER

NUMBER OF

SHARES 6 NONE
SHARED VOTING POWER

BENEFICIALLY

OWNED BY
EACH 7 1,672,012 shares of Common Stock
SOLE DISPOSITIVE POWER

REPORTING

PERSON 8 NONE
SHARED DISPOSITIVE POWER

WITH

9 1,672,012 shares of Common Stock
AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

1,672,012 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES "

11 Not applicable.
PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

12 0.4%
TYPE OF REPORTING PERSON

CO

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CUSIP No. 38141G104

Page 6 of 20 Pages

1 NAME OF REPORTING PERSON

GEICO Corporation

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) ☒ (b) ☐

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

State of Delaware

5 SOLE VOTING POWER

NUMBER OF

SHARES

6 NONE
SHARED VOTING POWER

BENEFICIALLY

OWNED BY

EACH

7 4,375,968 shares of Common Stock
SOLE DISPOSITIVE POWER

REPORTING

PERSON

8 NONE
SHARED DISPOSITIVE POWER

WITH

9 4,375,968 shares of Common Stock
AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

4,375,968 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES "

11 Not applicable.
PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

12 0.9%
TYPE OF REPORTING PERSON

CO, HC

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CUSIP No. 38141G104

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1 NAME OF REPORTING PERSON

2 Government Employees Insurance Company
CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) ☒ (b) ☐

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

State of Maryland

5 SOLE VOTING POWER

NUMBER OF

SHARES 6 NONE
SHARED VOTING POWER

BENEFICIALLY

OWNED BY 7 3,135,023 shares of Common Stock
EACH SOLE DISPOSITIVE POWER

REPORTING

PERSON 8 NONE
SHARED DISPOSITIVE POWER

WITH

9 3,135,023 shares of Common Stock
AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

3,135,023 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES "

11 Not applicable.
PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

12 0.7%
TYPE OF REPORTING PERSON

IC, CO, HC

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CUSIP No. 38141G104

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1 NAME OF REPORTING PERSON

2 GEICO Indemnity Company
CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) ☒ (b) ☐

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

State of Maryland

5 SOLE VOTING POWER

NUMBER OF

SHARES 6 NONE
SHARED VOTING POWER

BENEFICIALLY

OWNED BY
EACH 7 1,240,945 shares of Common Stock
SOLE DISPOSITIVE POWER

REPORTING

PERSON 8 NONE
SHARED DISPOSITIVE POWER

WITH

9 1,240,945 shares of Common Stock
AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

1,240,945 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES "

11 Not applicable.
PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

12 0.3%
TYPE OF REPORTING PERSON

IC, CO, HC

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CUSIP No. 38141G104

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1 NAME OF REPORTING PERSON

2 GEICO Casualty Company
CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) ☒ (b) ☐

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

State of Maryland

5 SOLE VOTING POWER

NUMBER OF

SHARES 6 NONE
SHARED VOTING POWER

BENEFICIALLY

OWNED BY
EACH 7 65,312 shares of Common Stock
SOLE DISPOSITIVE POWER

REPORTING

PERSON 8 NONE
SHARED DISPOSITIVE POWER

WITH

9 65,312 shares of Common Stock
AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

65,312 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES "

11 Not applicable.
PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

12 Less than 0.1%
TYPE OF REPORTING PERSON

IC, OO

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CUSIP No. 38141G104

Page 10 of 20 Pages

1 NAME OF REPORTING PERSON

2 General Re Corporation
CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) ☒ (b) ☐

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

State of Delaware

5 SOLE VOTING POWER

NUMBER OF

SHARES 6 NONE
SHARED VOTING POWER

BENEFICIALLY

OWNED BY
EACH 7 431,063 shares of Common Stock
SOLE DISPOSITIVE POWER

REPORTING

PERSON 8 NONE
SHARED DISPOSITIVE POWER

WITH

9 431,063 shares of Common Stock
AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

431,063 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES "

11 Not applicable.
PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

12 0.1%
TYPE OF REPORTING PERSON

CO, HC

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CUSIP No. 38141G104

Page 11 of 20 Pages

1 NAME OF REPORTING PERSON

2 General Reinsurance Corporation
CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) ☒ (b) ☐

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

State of Delaware

5 SOLE VOTING POWER

NUMBER OF

SHARES 6 NONE
SHARED VOTING POWER

BENEFICIALLY

OWNED BY 7 431,063 shares of Common Stock
EACH SOLE DISPOSITIVE POWER

REPORTING

PERSON 8 NONE
SHARED DISPOSITIVE POWER

WITH

9 431,063 shares of Common Stock
AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

431,063 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES "

11 Not applicable.
PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

12 0.1%
TYPE OF REPORTING PERSON

IC, CO, HC

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CUSIP No. 38141G104

Page 12 of 20 Pages

1 NAME OF REPORTING PERSON

2 General Star Indemnity Company
CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) ☒ (b) ☐

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

State of Nebraska

5 SOLE VOTING POWER

NUMBER OF

SHARES 6 NONE
SHARED VOTING POWER

BENEFICIALLY

OWNED BY
EACH 7 261,251 shares of Common Stock
SOLE DISPOSITIVE POWER

REPORTING

PERSON 8 NONE
SHARED DISPOSITIVE POWER

WITH

9 261,251 shares of Common Stock
AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

261,251 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES "

11 Not applicable.
PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

12 0.1%
TYPE OF REPORTING PERSON

IC, CO

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CUSIP No. 38141G104

Page 13 of 20 Pages

1 NAME OF REPORTING PERSON

2 General Star National Insurance Company
CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) ☒ (b) ☐

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

State of Nebraska

5 SOLE VOTING POWER

NUMBER OF

SHARES 6 NONE
SHARED VOTING POWER

BENEFICIALLY

OWNED BY
EACH 7 52,250 shares of Common Stock
SOLE DISPOSITIVE POWER

REPORTING

PERSON 8 NONE
SHARED DISPOSITIVE POWER

WITH

9 52,250 shares of Common Stock
AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

52,250 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES "

11 Not applicable.
PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

12 Less than 0.1%
TYPE OF REPORTING PERSON

IC, CO

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CUSIP No. 38141G104

Page 14 of 20 Pages

1 NAME OF REPORTING PERSON

2 Genesis Insurance Company
CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) ☒ (b) ☐

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

State of Connecticut

5 SOLE VOTING POWER

NUMBER OF

SHARES 6 NONE
SHARED VOTING POWER

BENEFICIALLY

OWNED BY
EACH 7 52,250 shares of Common Stock
SOLE DISPOSITIVE POWER

REPORTING

PERSON 8 NONE
SHARED DISPOSITIVE POWER

WITH

9 52,250 shares of Common Stock
AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

52,250 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES "

11 Not applicable.
PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

12 Less than 0.1%
TYPE OF REPORTING PERSON

IC, CO

SCHEDULE 13G

Item 1.

(a) Name of Issuer

The Goldman Sachs Group, Inc.

(b) Address of Issuer's Principal Executive Offices

200 West Street, New York, NY 10282

Item 2(a). Name of Person Filing:

Item 2(b). Address of Principal Business Office:

Item 2(c). Citizenship:

Warren E. Buffett

3555 Farnam Street

Omaha, Nebraska 68131

United States Citizen

Berkshire Hathaway Inc.

3555 Farnam Street

Omaha, Nebraska 68131

Delaware corporation

National Indemnity Company

3024 Harney Street

Omaha, Nebraska 68131

Nebraska corporation

BH Finance, LLC

GEICO Casualty Company

4608 Willard Avenue

Chevy Chase, MD 20815

Maryland corporation

General Re Corporation

695 East Main Street

Stamford, CT 06904

Delaware corporation

General Reinsurance Corporation

695 East Main Street

Stamford, CT 06904

Delaware corporation

General Star Indemnity Company

3024 Harney Street	695 East Main Street
Omaha, Nebraska 68131	Stamford, CT 06904
Nebraska limited liability company	Connecticut corporation
Government Employees Insurance Company	General Star National Insurance Company
4608 Willard Avenue	695 East Main Street
Chevy Chase, MD 20815	Stamford, CT 06904
Maryland corporation	Ohio corporation
GEICO Indemnity Company	Genesis Insurance Company
4608 Willard Avenue	695 East Main Street
Chevy Chase, MD 20815	Stamford, CT 06904
Maryland corporation	Connecticut corporation
GEICO Corporation	
One GEICO Plaza	
Washington, DC 20076	
Delaware corporation	

(d) Title of Class of Securities

Common Stock

(e) CUSIP Number

38141G104

Item 3. If this statement is filed pursuant to §§ 240.13d-1(b), or 240. 13d-2(b) or (c), check whether the person filing is a:

Not applicable.

Item 4. Ownership

Provide the following information regarding the aggregate number and percentage of the class of securities of the issuer identified in Item 1.

(a) Amount beneficially Owned

See the Cover Pages for each of the Reporting Persons.

(b) Percent of Class

See the Cover Pages for each of the Reporting Persons.

(c) Number of shares as to which such person has:

(i) sole power to vote or to direct the vote

(ii) shared power to vote or to direct the vote

(iii) sole power to dispose or to direct the disposition of

(iv) shared power to dispose or to direct the disposition of

See the Cover Pages for each of the Reporting Persons.

Item 5. Ownership of Five Percent or Less of a Class.

If this statement is being filed to report that as of the date hereof the reporting person has ceased to be the beneficial owner of more than 5% of the class of securities, check the following box: x

Item 6. Ownership of More than Five Percent on Behalf of Another Person.

Not Applicable.

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company or Control Person.

See Exhibit A.

Item 8. Identification and Classification of Members of the Group.

Not Applicable.

Item 9. Notice of Dissolution of Group.

Not Applicable.

Item 10. Certification.

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

SIGNATURES

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated this 8th day of October, 2013

/s/ Warren E. Buffett
Warren E. Buffett

BERKSHIRE HATHAWAY INC.

By: /s/ Warren E. Buffett
Warren E. Buffett
Chairman of the Board

NATIONAL INDEMNITY COMPANY, BH
FINANCE, LLC, GOVERNMENT
EMPLOYEES INSURANCE COMPANY,
GEICO INDEMNITY COMPANY, GEICO
CORPORATION, GEICO CASUALTY
COMPANY, GENERAL RE
CORPORATION, GENERAL
REINSURANCE CORPORATION,
GENERAL STAR INDEMNITY COMPANY,
GENERAL STAR NATIONAL INSURANCE
COMPANY, GENESIS INSURANCE
COMPANY

By: /s/ Warren E. Buffett
Warren E. Buffett
Attorney-in-Fact

SCHEDULE 13G

EXHIBIT A

RELEVANT SUBSIDIARIES AND MEMBERS OF FILING GROUP

PARENT HOLDING COMPANIES OR CONTROL PERSONS:

Warren E. Buffett (an individual who may be deemed to control Berkshire Hathaway Inc.)

Berkshire Hathaway Inc.

GEICO Corporation

General Re Corporation

SUBSIDIARIES:

National Indemnity Company

BH Finance, LLC

Government Employees Insurance Company

GEICO Indemnity Company

GEICO Casualty Company

General Reinsurance Corporation

General Star Indemnity Company

General Star National Insurance Company

Genesis Insurance Company

SCHEDULE 13G

EXHIBIT B

JOINT FILING AGREEMENT PURSUANT TO RULE 13d-1(k)(1)

The undersigned persons hereby agree that reports on Schedule 13G, and amendments thereto, with respect to the Common Stock of The Goldman Sachs Group, Inc. may be filed in a single statement on behalf of each of such persons, and further, each of such persons designates Warren E. Buffett as its agent and Attorney-in-Fact for the purpose of executing any and all Schedule 13G filings required to be made by it with the Securities and Exchange Commission.

Dated: February 11, 2009

/S/ Warren E. Buffett
Warren E. Buffett

Berkshire Hathaway Inc.

Dated: February 11, 2009

/S/ Warren E. Buffett
By: Warren E. Buffett
Title: Chairman of the Board

OBH, Inc.

Dated: February 11, 2009

/S/ Marc D. Hamburg
By: Marc D. Hamburg
Title: Vice President

National Indemnity Company

Dated: February 11, 2009

/S/ Marc D. Hamburg
By: Marc D. Hamburg
Title: Chairman of the Board

BH Finance LLC

Dated: February 11, 2009

/S/ Marc D. Hamburg
By: Marc D. Hamburg
Title: President

Blue Chip Stamps

Dated: February 11, 2009

/S/ Marc D. Hamburg
By: Marc D. Hamburg
Title: Assistant Secretary

Wesco Financial Corporation

Dated: February 11, 2009

/S/ Jeffrey L. Jacobson

By: Jeffrey L. Jacobson

Title: Vice President

Wesco Holdings Midwest

Dated: February 11, 2009

/S/ Marc D. Hamburg

By: Marc D. Hamburg

Title: Assistant Secretary

Wesco-Financial Insurance Company

Dated: February 11, 2009

/S/ Marc D. Hamburg

By: Marc D. Hamburg

Title: Chairman of the Board

GEICO Corporation

Dated: February 11, 2009

/S/ Michael H. Campbell
By: Michael H. Campbell
Title: Vice President

Government Employees Insurance Company

Dated: February 11, 2009

/S/ Michael H. Campbell
By: Michael H. Campbell
Title: Vice President

GEICO Indemnity Company

Dated: February 11, 2009

/S/ Michael H. Campbell
By: Michael H. Campbell
Title: Vice President

GEICO Casualty Company

Dated: February 11, 2009

/S/ Michael H. Campbell
By: Michael H. Campbell
Title: Vice President

General Re Corporation

Dated: February 11, 2009

/S/ William G. Gasdaska
By: William G. Gasdaska
Title: Vice President

General Reinsurance Corporation

Dated: February 11, 2009

/S/ William G. Gasdaska
By: William G. Gasdaska
Title: Vice President

General Star Indemnity Company

Dated: February 11, 2009

/S/ William G. Gasgaska
By: William G. Gasdaska
Title: Treasurer

General Star National Insurance Company

Dated: February 11, 2009

/S/ William G. Gasdaska
By: William G. Gasdaska
Title: Treasurer

Genesis Insurance Company

Dated: February 11, 2009

/S/ William G. Gasdaska

By: William G. Gasdaska
Title: Treasurer

National Reinsurance Corporation

Dated: February 11, 2009

/S/ William G. Gasdaska
By: William G. Gasdaska
Title: President