

SVB FINANCIAL GROUP
Form FWP
January 26, 2015

Filed Pursuant to Rule 433

Registration No. 333-201641

Pricing Term Sheet

January 26, 2015

Summary of Terms for Issuance

Issuer:	SVB Financial Group
Ranking:	Senior Notes
Principal Amount:	\$350,000,000
Pricing Date:	January 26, 2015
Settlement Date:	January 29, 2015
Maturity Date:	January 29, 2025
Interest Payment Dates:	January 29 and July 29 of each year, beginning July 29, 2015
Reference Benchmark:	2.25% due November 15, 2024
Benchmark Yield:	1.810%
Spread to Benchmark:	+170 bps
Reoffer Yield:	3.51%
Coupon:	3.50%
Price to Investors (%):	99.916%, plus accrued interest, if any, from January 29, 2015
Optional Redemption:	Make-whole call at any time at the greater of 100% of the principal amount of the notes being redeemed or discounted present value at the treasury rate plus 30 basis points
Minimum Denominations:	\$2,000
Minimum Increments:	\$1,000
CUSIP / ISIN:	78486QAD3/ US78486QAD34
Book-Running Managers:	J.P. Morgan Securities LLC Merrill Lynch, Pierce, Fenner & Smith

Incorporated

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Co-Managers: Keefe, Bruyette & Woods, Inc.

RBC Capital Markets, LLC

Sandler O'Neill + Partners, L.P.

THE ISSUER HAS FILED A REGISTRATION STATEMENT (INCLUDING A PROSPECTUS) AND A PROSPECTUS SUPPLEMENT WITH THE SEC FOR THE OFFERING TO WHICH THIS COMMUNICATION RELATES. BEFORE YOU INVEST, YOU SHOULD READ THE PROSPECTUS SUPPLEMENT AND THE PROSPECTUS IN THAT REGISTRATION STATEMENT AND OTHER DOCUMENTS THE ISSUER HAS FILED WITH THE SEC FOR MORE COMPLETE INFORMATION ABOUT THE ISSUER AND THIS OFFERING. YOU MAY GET THESE DOCUMENTS FOR FREE BY VISITING EDGAR ON THE SEC WEB SITE AT WWW.SEC.GOV. ALTERNATIVELY, THE PROSPECTUS SUPPLEMENT AND PROSPECTUS INCLUDED IN THE REGISTRATION STATEMENT MAY BE OBTAINED BY CALLING EITHER J.P. MORGAN SECURITIES LLC COLLECT AT 1-212-834-4533 OR MERRILL LYNCH, PIERCE, FENNER & SMITH INCORPORATED TOLL-FREE AT 1-800-294-1322.

ANY DISCLAIMERS OR OTHER NOTICES THAT MAY APPEAR BELOW ARE NOT APPLICABLE TO THIS COMMUNICATION AND SHOULD BE DISREGARDED. SUCH DISCLAIMERS OR OTHER NOTICES WERE AUTOMATICALLY GENERATED AS A RESULT OF THIS COMMUNICATION BEING SENT VIA BLOOMBERG OR ANOTHER EMAIL SYSTEM.