

CECO ENVIRONMENTAL CORP  
Form NT 10-K  
March 15, 2016

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, DC 20549**

**FORM 12b-25**

**NOTIFICATION OF LATE FILING**

**Commission File Number 000-07099**

(Check One):     Form 10-K     Form 20-F     Form 11-K     Form 10-Q

Form N-SAR     Form N-CSR

For Period Ended: December 31, 2015

- Transition Report on Form 10-K
- Transition Report on Form 20-F
- Transition Report on Form 11-K
- Transition Report on Form 10-Q
- Transition Report on Form N-SAR

For the Transition Period Ended:

*Read Instruction (on back page) Before Preparing Form. Please print or type.*

**Nothing in the form shall be construed to imply that the Commission has verified any information contained herein.**

If the notification relates to a portion of the filing checked above, identify the Item(s) to which the notification relates: .

**PART I**

**REGISTRANT INFORMATION**

**CECO Environmental Corp.**

**Full Name of Registrant**

**Former Name if Applicable**

**4625 Red Bank Road**

**Address of Principal Executive Office (*Street and number*)**

**Cincinnati, Ohio 45227**

**City, State and Zip Code**

## PART II

### RULE 12b-25(b) AND (c)

If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed. (Check box if appropriate.)

- (a) The reasons described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense;
- x (b) The subject annual report, semi-annual report, transition report on Form 10-K, Form 20-F, 11-K, Form N-SAR or Form N-CSR, or portion thereof, will be filed on or before the fifteenth calendar day following the prescribed due date; or the subject quarterly report or transition report on Form 10-Q, or portion thereof, will be filed on or before the fifth calendar day following the prescribed due date; and
- (c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

## PART III

### NARRATIVE

State below in reasonable detail the reasons why Forms 10-K, 20-F, 11-K, 10-Q, N-SAR, N-CSR or the transition report or portion thereof, could not be filed within the prescribed time period.

CECO Environmental Corp. (the Company) has experienced unexpected delays in the filing of its Annual Report on Form 10-K for the year ended December 31, 2015 (the Form 10-K) within the prescribed time period due to delays experienced in completing the Company's financial statements. The delays could not be eliminated without unreasonable effort or expense.

Due to its recent acquisition of PMFG, Inc. in September 2015, and the need to conclude necessary review procedures in connection with the acquisition, the Company requires additional time to complete the documentation, audit and evaluation of its financial statements for the year ended December 31, 2015. The Company anticipates filing the Form 10-K as soon as practical.

## PART IV

**OTHER INFORMATION**

(1) Name and telephone number of person to contact in regard to this notification

**Edward J. Prajzner**  
(Name)

**(513) 458-2600**  
(Area Code) (Telephone Number)

(2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If the answer is no, identify report(s).  Yes  No

(3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?  Yes  No

If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made. **See Exhibit A.**

**CECO Environmental Corp.**

(Name of Registrant as Specified in Charter)

has caused this notification to be signed on its behalf by the undersigned thereunto duly authorized.

CECO ENVIRONMENTAL CORP.

Date: March 15, 2016

By: /s/ Edward J. Prajzner

Name: Edward J. Prajzner

Title: Chief Financial Officer and Secretary

**EXHIBIT A**

As reported in the Company's earnings release for the quarter and year ended December 31, 2015, the Company had revenue of \$103.9 million for the fourth quarter of 2015, up 37% from \$76.1 million in the prior-year period. Revenue was \$370.1 million for the year ended December 31, 2015, up 41% from \$263.2 million in the prior year. Operating income was \$0.1 million for the fourth quarter of 2015 compared with \$3.7 million in the prior-year period. Operating income was \$5.4 million for the year ended December 31, 2015 compared with \$21.7 million in the prior year. Net loss per diluted share was \$0.09 in the fourth quarter of 2015, compared with net income per diluted share of \$0.07 in the prior-year period. Net loss per diluted share was \$0.19 for the year ended December 31, 2015, compared with net income per diluted share of \$0.50 in the prior year.