GREATBATCH, INC. Form 8-K April 28, 2016

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 or 15(d)

OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): April 28, 2016

GREATBATCH, INC.

(Exact name of registrant as specified in its charter)

Delaware (State or Other Jurisdiction 1-16137 (Commission 16-1531026 (IRS Employer

of incorporation)

File Number)

Identification No.)

2595 Dallas Parkway, Suite 310, Frisco, Texas

75034

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(Address of principal executive offices) (Zip Code) Registrant s telephone number, including area code (716) 759-5600

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- " Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- " Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

As previously disclosed, Greatbatch, Inc. (the Company) completed its acquisition of Lake Region Medical Holdings, Inc. (Lake Region Medical) on October 27, 2015. In order to meet the requirements of Regulation S-X in connection with the Company s filing of a registration statement on Form S-3, the Company is filing this Current Report on Form 8-K to provide the historical unaudited financial statements of Lake Region Medical and its subsidiaries as of October 3, 2015 and for the nine months ended October 3, 2015 and September 27, 2014 as Exhibit 99.1 hereto, which is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

Exhibit

Number Description of Exhibit

99.1 The unaudited financial statements of Lake Region Medical Holdings, Inc. and subsidiaries as of October 3, 2015 and for the nine months ended October 3, 2015 and September 27, 2014.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: April 28, 2016 GREATBATCH, INC.

By: /s/ Michael Dinkins

Michael Dinkins

Executive Vice President & Chief Financial Officer

EXHIBIT INDEX

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