Broadcom Ltd
Form 8-K
January 12, 2017

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

Current Report

Pursuant to Section 13 or 15(d)

of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 11, 2017

Broadcom Limited

Broadcom Cayman L.P.

(Exact name of registrants as specified in its charter)

Singapore	**001-37690**	**98-1254807**
Cayman Islands	**333-205938-01**	**98-1254815**
(State or other jurisdiction	**(Commission**	**(IRS Employer**

of incorporation)	File Number)	Identification No.)
Broadcom Limited		
1 Yishun Avenue 7		
Singapore 768923		
Broadcom Cayman L.P.		
c/o Broadcom Limited		
1 Yishun Avenue 7		
Singapore 768923		**N/A**
(Address of principal executive offices)		**(Zip Code)**

Registrants telephone number, including area code (65) 6755-7888

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure

In a press release issued on January 11, 2017, Broadcom Limited (Broadcom) announced that two of its subsidiaries, Broadcom Corporation and Broadcom Cayman Finance Limited (together, the Co-Issuers), priced their offering of $2.75 billion in aggregate principal amount of 2.375% Senior Notes due 2020, $3.5 billion in aggregate principal amount of 3.000% Senior Notes due 2022, $2.5 billion in aggregate principal amount of 3.625% Senior Notes due 2024 and $4.8 billion in aggregate principal amount of 3.875% Senior Notes due 2027. The Co-Issuers intend to use the net proceeds from the sale of the notes to repay indebtedness outstanding under Broadcom s credit facility and to pay related fees and expenses. The securities are being sold in a private placement to qualified institutional buyers pursuant to Rule 144A under the Securities Act of 1933, as amended (the Securities Act), and to non-U.S. persons outside the United States under Regulation S under the Securities Act.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

Exhibit

Number	**Description**
99.1	Press release, dated January 11, 2017.

The information contained in Item 7.01 of this report, including Exhibit 99.1, shall not be incorporated by reference into any filing of the registrant, whether made before or after the date hereof, regardless of any general incorporation language in such filing, unless expressly incorporated by specific reference to such filing. The information in this report, including the exhibit hereto, shall not be deemed to be filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Broadcom Limited

Date: January 11, 2017

By: /s/ Thomas H. Krause, Jr.
Thomas H. Krause, Jr.
Chief Financial Officer

Broadcom Cayman L.P., by its general partner Broadcom Limited

By: /s/ Thomas H. Krause, Jr.
Thomas H. Krause, Jr.
Chief Financial Officer

EXHIBIT INDEX

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