

CGG
Form 6-K
August 07, 2017

FORM 6-K

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Report of Foreign Private Issuer

Pursuant to Rule 13a-16 or 15d-16 of

the Securities Exchange Act of 1934

For the month of August 2017

CGG

Tour Maine Montparnasse - 33

Avenue du Maine BP 191 - 75755 PARIS CEDEX 15

(address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

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Form 20-F

Form 40-F

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes

No

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82

On July 28, 2017, CGG and SELARL FHB, represented by Me Hélène Bourbouloux, in her capacity as judicial administrator appointed as such by a ruling of the commercial court of Paris dated June 14, 2017, announced the unanimous approval of the draft safeguard plan by the lenders' committee and the approval of the same at the bondholders' general meeting by a majority of 93.5% of the creditors who cast a vote.

Today, CGG publishes the draft safeguard plan on its restructuring website (<http://restructuration.cgg.com>). A free English translation of the safeguard plan is attached hereto as Exhibit 99.1 for information purposes only. Additionally, CGG today publishes the presentation used in connection with the bondholders' general meeting referred to above, which is attached hereto as Exhibit 99.2.

About CGG

CGG (www.cgg.com) is a fully integrated Geoscience company providing leading geological, geophysical and reservoir capabilities to its broad base of customers primarily from the global oil and gas industry. Through its three complementary businesses of Equipment, Acquisition and Geology, Geophysics & Reservoir (GGR), CGG brings value across all aspects of natural resource exploration and exploitation. CGG employs around 5,500 people around the world, all with a Passion for Geoscience and working together to deliver the best solutions to its customers.

CGG is listed on the Euronext Paris SA (ISIN: 0013181864) and the New York Stock Exchange (in the form of American Depositary Shares. NYSE: CGG).

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THIS FORM 6-K REPORT IS HEREBY INCORPORATED BY REFERENCE INTO CGG S REGISTRATION STATEMENT ON FORM S-8 (REGISTRATION STATEMENT NO. 333-150384, NO. 333-158684, NO. 333-166250, NO. 333-173638, NO. 333-188120 AND NO. 333-197785) AND SHALL BE A PART THEREOF FROM THE DATE ON WHICH THIS REPORT IS FURNISHED, TO THE EXTENT NOT SUPERSEDED BY DOCUMENTS OR REPORTS SUBSEQUENTLY FILED OR FURNISHED.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, CGG has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date August 7th, 2017

By /s/ Stéphane-Paul FRYDMAN
S.P. FRYDMAN
Chief Financial Officer

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Exhibit Index

Exhibit No.	Description
Exhibit 99.1 -	Draft safeguard plan of CGG
Exhibit 99.2 -	Presentation of the French Safeguard Plan used in connection with July 28, 2017 bondholders general meeting