

Camelot Entertainment Group, Inc.
Form 8-K
August 29, 2008

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 29, 2008

CAMELOT ENTERTAINMENT GROUP INC.

(EXACT NAME OF REGISTRANT AS SPECIFIED IN CHARTER)

| | | |
|---|--------------------------------------|--|
| Delaware (State or other jurisdiction of incorporation or organization) | 000-3078 (Commission File Number) | 52-2195605 (IRS Employee Identification No.) |
|---|--------------------------------------|--|

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|---|---------------------|
| 130 Vantis Suite 140 Aliso Viejo CA (Address of principal executive offices) | 92656 (Zip Code) |
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|--|----------------|
| Registrant's telephone number, including area code: | (949) 334 2950 |
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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 8.01 OTHER EVENTS

On August 29, 2008, Camelot Entertainment Group, Inc. ("Camelot") issued a press release announcing that in connection with the effective date of August 29, 2008 for the 100:1 reverse of the company's common and preferred stock, Camelot has received a new trading symbol "CMLT" from NASDAQ OMX. A copy of Camelot's press release is attached hereto as Exhibit 99.1.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(a) Exhibits

| Exhibit Number | Description |
|-------------------|---------------|
| 99.1 | Press release |

(b) Financial Statements

None

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

CAMELOT ENTERTAINMENT GROUP, INC.

Dated: August 29, 2008

By: /s/ Robert P. Atwell
Robert P. Atwell
Chairman