

SHOE CARNIVAL INC  
Form 8-K  
May 28, 2009

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**FORM 8-K  
CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported) **May 28, 2009**

**SHOE CARNIVAL, INC.**  
(Exact name of registrant as specified in its charter)

**Indiana**  
(State or other jurisdiction  
of incorporation)

**0-21360**  
(Commission File  
Number)

**35-1736614**  
(IRS Employer  
Identification No.)

**7500 East Columbia Street, Evansville, IN**  
(Address of principal executive offices)

**47715**  
(Zip Code)

Registrant's telephone number, including area code **(812) 867-6471**

**Not Applicable**  
(Former name or former address if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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**Section 2--Financial Information**

**Item 2.02 Results of Operations and Financial Condition.**

On May 28, 2009, Shoe Carnival, Inc. issued a press release announcing its operating and financial results for its first quarter ended May 2, 2009. A copy of the press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

**Section 9--Financial Statements and Exhibits**

**Item 9.01 Financial Statements and Exhibits.**

(c) Exhibits:

<u>Exhibit No.</u>	<u>Exhibits</u>
99.1	Earnings Release First Quarter Ended May 2, 2009.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**SHOE CARNIVAL, INC.**  
(Registrant)

Dated: May 28, 2009

By:

**/s/ W. Kerry Jackson**  
W. Kerry Jackson  
Executive Vice President and  
Chief Financial Officer

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