

HOME BANCSHARES INC
Form 5
February 13, 2015

FORM 5

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).
Form 3 Holdings Reported Form 4 Transactions Reported

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

| | | | | | | |
|---|---------|----------|--|--|--|--|
| 1. Name and Address of Reporting Person * | | | 2. Issuer Name and Ticker or Trading Symbol | | 5. Relationship of Reporting Person(s) to Issuer | |
| Davis Brian | | | HOME BANCSHARES INC [HOMB] | | (Check all applicable) | |
| (Last) | (First) | (Middle) | 3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year) | | <input type="checkbox"/> Director | <input type="checkbox"/> 10% Owner |
| P.O. BOX 966 | | | 12/31/2014 | | <input checked="" type="checkbox"/> Officer (give title below) | <input type="checkbox"/> Other (specify below) |
| (Street) | | | 4. If Amendment, Date Original Filed(Month/Day/Year) | | Chief Accounting Officer | |
| CONWAY, AR | | | | | 6. Individual or Joint/Group Reporting (check applicable line) | |

Form Filed by One Reporting Person
 Form Filed by More than One Reporting Person

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|----------------------------------|--------------------------------------|--|--------------------------------|---|--|--|---|
| Common Stock | Â | Â | Â | Â | Â | I | By 401(k) |
| Common Stock - Restricted | Â | Â | Â | Â | 2,000 ⁽²⁾ | D | Â |
| Common Stock - Performance Based | Â | Â | Â | Â | 3,000 ⁽³⁾ | D | Â |

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| | | | | | | | | | |
|--------------|---|---|---|---|---|---|-------|---|--------|
| Common Stock | Â | Â | Â | Â | Â | Â | 3,564 | I | By IRA |
| Common Stock | Â | Â | Â | Â | Â | Â | 3,924 | D | Â |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 2270 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | 8. I. De. Sec. (In |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|----------------------------|
| | | | | | (A) (D) | Date Exercisable Expiration Date | Title | Amount or Number of Shares |
| Stock Option | \$ 5.33 | Â | Â | Â | Â Â Â (4) | Â (5) | Common Stock | 3,564 |
| Stock Option | \$ 9.31 | Â | Â | Â | Â Â Â (6) | 08/28/2017 | Common Stock | 3,880 |
| Stock Option | \$ 11.37 | Â | Â | Â | Â Â Â (7) | 10/16/2018 | Common Stock | 6,600 |
| Stock Option | \$ 33.54 | Â | Â | Â | Â Â Â (8) | 04/15/2024 | Common Stock | 10,000 |

Reporting Owners

Reporting Owner Name / Address

Relationships

Director 10% Owner Officer Other

Davis Brian
P.O. BOX 966
CONWAY, AR

Â Â Â Chief Accounting Officer Â

Signatures

/s/ Brian Davis by Rachel Wesson

02/13/2015

**Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

- (1) Includes 9.7 shares acquired through the Home BancShares, Inc. 401(k) Plan since the reporting person's last filing.
- (2) Restricted Stock granted on August 2, 2012 will "cliff" vest 100% three years from award date.
- (3) The Performance Stock awarded on August 2, 2012 will "cliff" vest on the third annual anniversary of the date that the performance goal is met. The performance goal was met on September 30, 2013 and will therefore "cliff" vest 100% on September 30, 2016.
- (4) The option is exercisable in five equal annual installments. The first installment became exercisable on November 22, 2005.
- (5) The option expires 10 years from the exercisable date, therefore the first installment became exercisable on November 22, 2005 and expires on November 22, 2015.
- (6) The option is exercisable in five equal annual installments. The first installment became exercisable on August 29, 2008.
- (7) The option is exercisable in five equal annual installments. The first installment became exercisable on October 17, 2009.
- (8) The option is exercisable in five equal annual installments. The first installment becomes exercisable on April 17, 2015.

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.