

The following document is attached and is an exhibit hereto and incorporated by reference herein:

| Exhibit No. | Document |
|-------------|--|
| 99.1 | Material Change Report (Corporate Conversion Closing) dated January 6, 2011 |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BAYTEX ENERGY CORP.

/s/ W, Derek Aylesworth
Name: W. Derek Aylesworth
Title: Chief Financial Officer

Dated: July 13, 2011
