

The following document attached is an exhibit hereto is incorporated by reference herein:

| Exhibit No. | Document |
|-------------|--|
| 99.1 | Baytex Announces Proposed Offering of Debentures |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BAYTEX ENERGY CORP.

/s/ Murray J. Desrosiers

Name: Murray J. Desrosiers

Title: Vice President, General Counsel and Corporate Secretary

Dated: July 10, 2012
