

The following document attached is an exhibit hereto is incorporated by reference herein:

Exhibit No.	Document
99.1	First Amending Agreement dated June 12, 2012, to Credit Agreement dated June 14, 2011

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BAYTEX ENERGY CORP.

/s/ Murray J. Desrosiers

Name: Murray J. Desrosiers

Title: Vice President, General Counsel and Corporate Secretary

Dated: July 10, 2012
