

TORONTO DOMINION BANK
Form 6-K
December 10, 2015

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER

Pursuant to Rule 13a-16 or 15d-16 of

the Securities Exchange Act of 1934

For the month of December, 2015. Commission File Number: 001-14446

The Toronto-Dominion Bank

(Translation of registrant's name into English)

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c/o General Counsel's Office

P.O. Box 1, Toronto Dominion Centre,

Toronto, Ontario, M5K 1A2

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

This Form 6-K is incorporated by reference into all outstanding Registration Statements of The Toronto-Dominion Bank filed with the U.S. Securities and Exchange Commission, the Offering Circular of The Toronto-Dominion Bank dated December 7, 2015 and the Private Placement Memorandum of Toronto Dominion Holdings (U.S.A.), Inc. dated June 2015.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

**THE TORONTO-DOMINION
BANK**

DATE: December 10, 2015 By: */s/ Jennifer C. Lee*
Name: Jennifer C. Lee
Title: Associate Vice President, Legal

EXHIBIT INDEX

Exhibit Description

- | | |
|------|----------------------------------------------------------------------------------------------------------------------------|
| 99.1 | Press Release dated December 9, 2015 – TD Bank Group to Repurchase for Cancellation up to 9.5 Million of its Common Shares |
|------|----------------------------------------------------------------------------------------------------------------------------|