

Edgar Filing: Bank of New York Mellon CORP - Form 424B2

Bank of New York Mellon CORP
 Form 424B2
 July 30, 2007

Filed under Rule 424 (b) (2)
 Registration Statement File Numbers 333-144261, 333-144261-01,
 333-144261-02, 333-144261-03, 333-144261-04, 333-144261-05,
 333-144261-06 and 333-144261-07

Pricing Supplement No. 5 Subject to Completion - dated July 30, 2007

(To prospectus dated July 2, 2007 and prospectus supplement
 dated July 2, 2007)

The Bank of New York Mellon Corporation [LOGO]

The Bank of New York Mellon Corporation
 \$1,000,000,000

The Bank of New York Mellon Corporation CoreNotes (Registered Service Mark)

CUSIP Number	Aggregate Principal Amount	Price to Public(1)	Purchasing Agent's Discount (1)	Proceeds Before Expenses (1)
0640P1NE9	TBD	100%	2.00%	98.00%

Interest Rate Per Annum	Interest Payment Frequency	Stated Maturity Date	Survivor's Option
6.00%	Semi-Annual	8/15/2022	Yes

Senior Subordinated Medium-Term Notes Series I

Interest Payment Dates: The 15th day of February and August of each year commencing 02/15/2008.

Redemption Information: Redeemable at the option of The Bank of New York Mellon Corporation on 08/15/2010 and each Interest Payment Date thereafter, at a price equal to 100% on 30 calendar days notice.

CUSIP Number	Aggregate Principal Amount	Price to Public(1)	Purchasing Agent's Discount (1)	Proceeds Before Expenses (1)
0640P1NF6	TBD	100%	2.50%	97.50%

Interest Rate Per Annum	Interest Payment Frequency	Stated Maturity Date	Survivor's Option

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6.05% Semi-Annual 8/16/2032 Yes

Senior Subordinated Medium-Term Notes Series I
Interest Payment Dates: The 15th day of February and August of each year commencing 02/15/2008.
Redemption Information: Redeemable at the option of The Bank of New York Mellon Corporation on 08/15/2012 and each Interest Payment Date thereafter, at a price equal to 100% on 30 calendar days notice.

The Bank of New York Mellon Corporation
One Wall Street
New York, New York 10286

Trade Date: 08/03/2007
Issue Date: 08/08/2007
Minimum Denominations/Increments: \$1,000/\$1,000
Original Issue Discount: No
All trades settle without accrued interest and clear SDFS: DTC Book-Entry only
Merrill Lynch DTC Participant Number: 161

The defeasance and covenant defeasance provisions of the Senior Indenture and the Senior Subordinated Indenture described under "Description of Senior Debt Securities and Senior Subordinated Debt Securities-Debt Securities Issued by the Company under the BNY Senior Indenture or the BNY Senior Subordinated Indenture-Legal Defeasance and Covenant Defeasance" in the Prospectus will apply to the Senior and Senior Subordinated Notes respectively.

(1) Expressed as a percentage of the aggregate principal amount

"CoreNotes(Registered Service Mark)" is a registered service mark of Merrill Lynch & Co., Inc.

Merrill Lynch & Co.
Purchasing Agent
Acting as Principal
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