

FACTSET RESEARCH SYSTEMS INC

Form 3

June 24, 2015

FORM 3UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

OMB
Number: 3235-0104Expires: January 31,
2005Estimated average
burden hours per
response... 0.5**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF
SECURITIES**Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting
Person *

McNulty Matthew J

(Last) (First) (Middle)

601 MERRITT 7

(Street)

NORWALK, CT 06851

(City) (State) (Zip)

2. Date of Event Requiring
Statement

(Month/Day/Year)

06/24/2015

3. Issuer Name and Ticker or Trading Symbol

FACTSET RESEARCH SYSTEMS INC [FDS]

4. Relationship of Reporting
Person(s) to Issuer5. If Amendment, Date Original
Filed(Month/Day/Year)

(Check all applicable)

☐ Director ☐ 10% Owner☐ Officer ☒ Other

(give title below) (specify below)

Vice President, Controller

6. Individual or Joint/Group

Filing(Check Applicable Line)

☒ Form filed by One Reporting
Person☐ Form filed by More than One
Reporting Person**Table I - Non-Derivative Securities Beneficially Owned**1. Title of Security
(Instr. 4)2. Amount of Securities
Beneficially Owned
(Instr. 4)3. Ownership
Form:
Direct (D)
or Indirect
(I)
(Instr. 5)4. Nature of Indirect Beneficial
Ownership
(Instr. 5)

FactSet Common Stock

865

D

A

FactSet Common Stock

25 ⁽¹⁾

D

A

FactSet Common Stock

1,219 ⁽²⁾

D

A

Reminder: Report on a separate line for each class of securities beneficially
owned directly or indirectly.

SEC 1473 (7-02)

**Persons who respond to the collection of
information contained in this form are not
required to respond unless the form displays a
currently valid OMB control number.****Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**1. Title of Derivative Security
(Instr. 4)2. Date Exercisable and
Expiration Date
(Month/Day/Year)3. Title and Amount of
Securities Underlying
Derivative Security4. Conversion
or Exercise5. Ownership
Form of6. Nature of
Indirect Beneficial
Ownership

Edgar Filing: FACTSET RESEARCH SYSTEMS INC - Form 3

	Date Exercisable	Expiration Date	(Instr. 4) Title	Amount or Number of Shares	Price of Derivative Security	Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	(Instr. 5)
Non-Qualified Stock Option (right to buy)	10/23/2011	10/23/2016	FactSet Common Stock	4,633	\$ 66.46	D	Â
Non-Qualified Stock Option (right to buy)	11/01/2012 ⁽³⁾	11/01/2021	FactSet Common Stock	2,049	\$ 94.84	D	Â
Non-Qualified Stock Option (right to buy)	11/01/2013 ⁽³⁾	11/01/2022	FactSet Common Stock	3,084	\$ 92.22	D	Â
Non-Qualified Stock Option (right to buy)	11/01/2014 ⁽⁴⁾	11/01/2022	FactSet Common Stock	1,011	\$ 92.22	D	Â
Non-Qualified Stock Option (right to buy)	02/03/2017 ⁽⁵⁾	02/03/2024	FactSet Common Stock	2,147	\$ 102.01	D	Â
Non-Qualified Stock Option (right to buy)	11/03/2017 ⁽⁵⁾	11/03/2024	FactSet Common Stock	2,655	\$ 131.31	D	Â

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
McNulty Matthew J 601 MERRITT 7 NORWALK,Â CTÂ 06851	Â	Â	Â	Vice President, Controller

Signatures

/s/ Matthew J. McNulty 06/24/2015

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Represents shares acquired through the FactSet Research Systems Inc. Employee Stock Purchase Plan.
- (2) Represents restricted stock awards which vest over 5 years at a rate of 60% after 3 years and the remaining 40% after 5 years, subject to continued employment.
- (3)

Edgar Filing: FACTSET RESEARCH SYSTEMS INC - Form 3

Twenty percent of option grant is exercisable one year after the grant date, with the remainder vesting at a rate of 1.67% per month thereafter.

These options shall become exercisable based on the achievement by the issuer of certain financial performance criteria. Options that do

- (4) not vest at the end of a two-year performance period will be forfeited. Options that become exercisable vest 40% after the two-year performance period with the remainder vesting at 1.67% per month thereafter.
- (5) Represents options which vest over 5 years at a rate of 60% after 3 years and the remaining 40% after 5 years, subject to continued employment.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.