



- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**ITEM 1.01 ENTRY INTO MATERIAL DEFINITIVE AGREEMENT**

**ACQUISITION OF ARRIBA RESOURCES INC.**

On December 27, 2012 we entered into a share exchange agreement (the “Share Exchange Agreement”) with Arriba Resources Inc., a Canadian incorporated company (“Arriba”) and the shareholders of Arriba, pursuant to which we agreed to acquire all 20,899,262 issued and outstanding shares of Arriba in exchange for the issuance of 4,179,852 shares of our common stock as well as warrants to acquire 2,078,477 shares of our common stock at \$1.75 per share for a period of 360 days from the closing. On February 15, 2013, we closed the Share Exchange Agreement as previously disclosed in our Current Report on Form 8-K filed on February 19, 2013.

Effective May 14, 2013 we entered into a revised share exchange agreement (the “Revised Share Exchange Agreement”) with Arriba and the shareholders of Arriba, pursuant to which the number of shares issuable to the shareholder of Arriba was reduced from 4,179,852 to 2,139,926. The number of warrants issued to the Arriba Shareholders and all other terms of the acquisition remain unchanged pursuant to the Revised Share Exchange Agreement. As a result of the Revised Share Exchange Agreement 2,039,926 of our common shares previously authorized for issuance pursuant to the original Share Exchange Agreement will be cancelled and returned to treasury.

**ITEM 9.01 EXHIBITS**

**Exhibit No. Description**

**10.1** Share Exchange Agreement dated April 1, 2013

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**SILVERSTAR MINING CORP.**

*/s/ Neil Kleinman*

Neil Kleinman

President and Director

Date: May 17, 2013

