

MONMOUTH REAL ESTATE INVESTMENT CORP  
Form 8-K  
January 31, 2017

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**WASHINGTON, DC 20549**

**FORM 8-K**

**CURRENT REPORT PURSUANT TO  
SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): January 26, 2017

**Monmouth Real Estate Investment Corporation**

(Exact name of registrant as specified in its charter)

|   |   |   |
|---|---|---|
| Maryland  | 001-33177                                       | 22-1897375                              |
| (State or other jurisdiction<br>of incorporation) | (State or Number) other<br>jurisdiction Number) | (I.R.S. Employer<br>Identification No.) |

**Juniper Business Plaza, Suite 3-D**

**3499 Route 9 North**

**Freehold, New Jersey 07728**

(Address of principal executive offices) (Zip Code)

**(732) 577-9996**

(Registrant's telephone number, including area code)

**Not Applicable**

(Former Name or Former Address, If Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))



**Item 7.01. Regulation FD Disclosure.**

On January 26, 2017, the Company issued a press release announcing the tax treatment for its 2016 distributions.

**Item 9.01. Financial Statements and Exhibits.**

(d) Exhibits.

99.1 Press release, dated January 26, 2017.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MONMOUTH REAL ESTATE INVESTMENT CORPORATION

Dated: January 31, 2017 By: */s/ Kevin S. Miller*  
Kevin S. Miller  
Chief Financial Officer and Chief Accounting Officer

