



Edgar Filing: TRI VALLEY CORP - Form 4

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) |              |                            |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|--------------|----------------------------|
|  |  |                                      |  | Code                           | V (A) (D)   | Date Exercisable   | Expiration Date   | Title        | Amount or Number of Shares |
| Option                                     | \$ 2   |                                      |  |                                |   | 08/01/1997   | 08/22/2008  | common stock | 100,000                    |
| Option                                     | \$ 0.5   | 09/02/2005                           | 09/02/2005   | C                              | 1,000<br>(1)  | 06/19/1999   | 08/22/2008  | Common stock | 201,350                    |
| Option                                     | \$ 2.43  |                                      |  |                                |   | 09/16/2000   | 08/22/2008  | Common stock | 50,000                     |
| Option                                     | \$ 1.22  |                                      |  |                                |   | 11/10/2000   | 08/22/2008  | Common stock | 200,000                    |
| Option                                     | \$ 1.35  |                                      |  |                                |   | 10/22/2001   | 08/22/2008  | Common stock | 300,000                    |

## Reporting Owners

| Reporting Owner Name / Address | Relationships |           |                 |       |
|--------------------------------|---------------|-----------|-----------------|-------|
|                                | Director      | 10% Owner | Officer         | Other |
| BLYSTONE F LYNN                | X             |           | President & CEO |       |

## Signatures

F. Lynn  
Blystone

09/02/2005

\*\*Signature of  
Reporting Person

Date

## Explanation of Responses:

\* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) The shares resulting from this exercise of stock options were given away as a gift. Mr. Blystone did not receive any shares from this transaction.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.