

COMPUTER ASSOCIATES INTERNATIONAL INC
Form 8-K
January 12, 2004

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF
THE SECURITIES EXCHANGE ACT OF 1934

January 12, 2004

Date of Report: (Date of earliest event reported)

Computer Associates International, Inc.

(Exact Name of Registrant as Specified in Charter)

Delaware

(State or Other Jurisdiction
of Incorporation)

1-9247

(Commission
File Number)

13-2857434

(IRS Employer
Identification No.)

One Computer Associates Plaza, Islandia, New York

(Address of Principal Executive Offices)

11749

(Zip Code)

Registrant's telephone number, including area code: (631) 342-6000

Not Applicable

(Former name or former address, if changed since last report)

Item 5. Other Events.

On January 12, 2004 Computer Associates International, Inc. announced that it received a "Wells Notice" from the staff of the Securities and Exchange Commission (SEC). A copy of the press release issued by the company is attached hereto as Exhibit 99.1.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

- (a) Not applicable
- (b) Not applicable
- (c) Exhibit
 - 99.1 - Press release dated January 12, 2004

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Computer Associates International, Inc.

Dated: January 12, 2004

By: /s/ Douglas E. Robinson

Douglas E. Robinson
Senior Vice President and Chief Financial Officer