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GENERAL ELECTRIC CO  
Form 13F-HR/A  
August 01, 2003

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 13F

FORM 13F COVER PAGE

Report for the Calendar Year or Quarter Ended: December 31, 2002

Check here if Amendment [1]; Amendment Number:

This Amendment (Check only one.): [x] is a restatement.  
[ ] adds new holdings entries.

Institutional Investment Manager Filing this Report:

General Electric Company  
3135 Easton Turnpike  
Fairfield, CT 06431

13F File Number: 028-01502

The institutional investment manager filing this report and the person by whom it is signed hereby represent that the person signing the report is authorized to submit it, that all information contained herein is true, correct and complete, and that it is understood that all required items, statements, schedules, lists, and tables, are considered integral parts of this form.

Person Signing this Report on Behalf of Reporting Manager:

Name: Robert R. DeGennaro  
Title: Manager - Accounting Projects  
Phone: (203) 373-2535

Signature, Place, and Date of Signing:

|                     |               |       |               |
|---------------------|---------------|-------|---------------|
| Robert R. DeGennaro | Fairfield, CT | 06431 | July 22, 2003 |
| -----               | -----         | ----- | -----         |
| (Signature)         | (City, State) | (Zip) | (Date)        |

Report Type (Check only one.):

- [X] 13F HOLDINGS REPORT. (Check here if all holdings of this reporting manager are reported in this report.)
- [ ] 13F NOTICE. (Check here if no holdings reported are in this report, and all holdings are reported by other reporting manager(s).)
- [ ] 13F COMBINATION REPORT. (Check here if a portion of the holdings for this reporting manager are reported in this report and a portion are reported by other reporting manager(s).)

FORM 13F SUMMARY PAGE

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Report Summary:

Number of Other Included Managers: 1

Form 13F Information Table Entry Total: 4

Form 13F Information Table Value Total: \$27,500  
(thousands)

List of Other Included Managers:

| No. | Form 13F File Number | Name                                |
|-----|----------------------|-------------------------------------|
| --  | -----                | ----                                |
| 05  | 028-06603            | GE Capital Structured Finance Group |

FORM 13F INFORMATION TABLE

| NAME OF ISSUER              | TITLE OF CLASS | CUSIP     | VALUE<br>(x\$1000) | SHRS OR<br>PRN AMT | SH/<br>PRN | PUT/<br>CALL | INVESTMENT<br>DISCRETION |
|-----------------------------|----------------|-----------|--------------------|--------------------|------------|--------------|--------------------------|
| -----                       | -----          | -----     | -----              | -----              | ---        | -----        | -----                    |
| STEEL DYNAMICS INC          | COM            | 858119100 | 5,672              | 471,500            | SH         |              | DEFIN                    |
| PEGASUS COMMUNICATIONS CORP | CL A           | 705904100 | 58                 | 44,537             | SH         |              | DEFIN                    |
| NEXTEL PARTNERS INC         | CL A           | 65333F107 | 16,588             | 2,732,862          | SH         |              | DEFIN                    |
| MANITOWOC INC               | COM            | 563571108 | 5,181              | 203,187            | SH         |              | DEFIN                    |