

MENDELSON VICTOR H
 Form 5
 December 12, 2018

FORM 5

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 Washington, D.C. 20549**

OMB APPROVAL

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 Form 3 Holdings Reported Form 4 Transactions Reported

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *
MENDELSON VICTOR H

(Last) (First) (Middle)

825 BRICKELL BAY DRIVE,
 SUITE 1644

(Street)

MIAMI, FL 33131

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
HEICO CORP [HEI, HEI.A]

3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year)
 10/31/2018

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director 10% Owner
 Officer (give title below) Other (specify below)
 Co-President

6. Individual or Joint/Group Reporting

(check applicable line)

Form Filed by One Reporting Person
 Form Filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	(A) or (D)	Price	5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock	Â	Â	Â	Â	Â	Â	801,266	D	Â
Class A Common Stock	Â	Â	Â	Â	Â	Â	284,515	D	Â
Class A Common Stock	10/24/2018	Â	G	3,000	D	\$ 0	240,285	I	Owned by Corporation (1)

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Common Stock	Â	Â	Â	Â	Â	Â	172,515	I	Owned by Partnership <u>(2)</u>
Common Stock	Â	Â	Â	Â	Â	Â	4,762	I	As custodian for children
Class A Common Stock	Â	Â	Â	Â	Â	Â	19,137	I	As custodian for children
Common Stock	Â	Â	Â	Â	Â	Â	91,921	I	By 401(k) <u>(3)</u>
Class A Common Stock	Â	Â	Â	Â	Â	Â	87,024	I	By 401(k) <u>(3)</u>
Common Stock	Â	Â	Â	Â	Â	Â	921	I	By Keogh Account
Class A Common Stock	Â	Â	Â	Â	Â	Â	16,135	I	By Keogh Account
Common Stock	Â	Â	Â	Â	Â	Â	465,318	I	By Trusts <u>(4)</u>
Class A Common Stock	Â	Â	Â	Â	Â	Â	137,201	I	By Trusts <u>(4)</u>
Common Stock	Â	Â	Â	Â	Â	Â	28,806	I	By Trusts <u>(5)</u>
Class A Common Stock	Â	Â	Â	Â	Â	Â	8,465	I	By Trusts <u>(5)</u>
Common Stock	Â	Â	Â	Â	Â	Â	1,311	I	By 409A Plan <u>(6)</u>

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8.
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(Instr. 3,
4, and 5)

(A) (D) Date Exercisable Expiration Date Title Amount or Number of Shares

Option (Right to purchase Common Stock)	\$ 10.9786	Â	Â	Â	Â	Â	Â	Â	(7)	09/13/2020	Common Stock	381,470
Option (Right to purchase Common Stock)	\$ 15.9351	Â	Â	Â	Â	Â	Â	Â	(7)	09/12/2021	Common Stock	305,176
Option (Right to purchase Common Stock)	\$ 21.4098	Â	Â	Â	Â	Â	Â	Â	(7)	06/10/2023	Common Stock	122,070
Option (Right to purchase Common Stock)	\$ 29.6704	Â	Â	Â	Â	Â	Â	Â	(7)	06/08/2025	Common Stock	97,656
Option (Right to purchase Common Stock)	\$ 24.9498	Â	Â	Â	Â	Â	Â	Â	(7)	12/14/2025	Common Stock	97,656
Option (Right to purchase Common Stock)	\$ 44.9638	Â	Â	Â	Â	Â	Â	Â	(7)	03/17/2027	Common Stock	195,313
Option (Right to purchase Common Stock)	\$ 70.656	Â	Â	Â	Â	Â	Â	Â	(7)	03/16/2028	Common Stock	125,000
Option (Right to purchase Class A Common Stock)	\$ 15.4501	Â	Â	Â	Â	Â	Â	Â	(7)	06/10/2023	Class A Common Stock	122,070

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
MENDELSON VICTOR H 825 BRICKELL BAY DRIVE, SUITE 1644 MIAMI, FL 33131	X		Co-President	

Signatures

/s/ Victor H. Mendelson 12/12/2018

Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Represents shares owned by Mendelson International Corporation whose stock is owned solely by the Reporting Person and Eric Mendelson, the brother of the Reporting Person.
- (2) Represents shares owned by VHM Management Limited Partners, a partnership whose sole general partner is a corporation controlled by the Reporting Person.
- (3) Represents shares held for the benefit of the Reporting Person by the HEICO Corporation 401(k), based on a plan statement dated October 31, 2018.
- (4) Represents shares gifted by the Reporting Person to trusts for the benefit of the Reporting Person's immediate family members and whose Trustee is the Reporting Person.
- (5) Represents shares owned by the Victor H. Mendelson Revocable Investment Trust which is owned solely by the Reporting Person.
- (6) Represents shares held for the reporting person by the HEICO Corporation Leadership Compensation Plan (409A Plan).
- (7) These options are exercisable at 20% per year over five years from the date of grant.
- (8) All shares reflect the impact of a 5-for-4 stock split that was effected on June 28, 2018.

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