O'Neill Myles Form 3/A September 24, 2018

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

SECURITIES

response... 0.5

(Print or Type Responses)

1. Name and Address of Reporting

Person *

(Last)

O'Neill Myles

(First) (Middle)

Statement

(Month/Day/Year)

01/01/2018

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

LILLY ELI & CO [LLY]

LILLY CORPORATE CENTER

4. Relationship of Reporting

Person(s) to Issuer

Filed(Month/Day/Year)

01/10/2018

(Street)

Director 10% Owner _X__ Officer Other (give title below) (specify below)

(Check all applicable)

Filing(Check Applicable Line) _X_ Form filed by One Reporting

6. Individual or Joint/Group

5. If Amendment, Date Original

(Instr. 5)

INDIANAPOLIS, INÂ 46285

SVP & Pres., Mfg. Operations

Form filed by More than One Reporting Person

(State)

1. Title of Security

(City)

(Instr. 4)

(Zip)

2. Amount of Securities

Beneficially Owned (Instr. 4)

Ownership Form:

(I) (Instr. 5)

Table I - Non-Derivative Securities Beneficially Owned

4. Nature of Indirect Beneficial Ownership (Instr. 5)

Direct (D) or Indirect

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

3. Title and Amount of 6. Nature of Indirect 1. Title of Derivative Security 2. Date Exercisable and 5. 4. Securities Underlying (Instr. 4) **Expiration Date** Conversion Ownership Beneficial (Month/Day/Year) Derivative Security or Exercise Form of Ownership (Instr. 4) Price of Derivative (Instr. 5) Derivative Security: Date Expiration Direct (D) Security Exercisable Date Amount or or Indirect Title Number of (I)

Shares

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Date

Restricted Stock Unit 02/01/2018 02/01/2018 Common 9,596 (1) (3) by spouse

Reporting Owners

Reporting Owner Name / Address	Keiauonsinps			
	Director	10% Owner	Officer	Other
O'Neill Myles LILLY CORPORATE CENTER INDIANAPOLIS, IN 46285	Â	Â	SVP & Pres., Mfg. Operations	Â

Signatures

Crystal T. Williams for Myles O'Neill, authorization on file 09/24/2018

**Signature of Reporting Person

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) This amendment is to report derivative securities indirectly owned by the reporting persons spouse, which were inadvertently omitted from the reporting persons original Form 3.
- (2) Each restricted stock unit represents a contingent right to receive one share of Eli Lilly and Company common stock.
- (3) Reporting person disclaims beneficial ownership of these shares.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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