

Edgar Filing: LOEWS CORP - Form 8-K

LOEWS CORP  
Form 8-K  
March 11, 2004

=====

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

-----

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of report: March 11, 2004

(Date of earliest event reported): March 11, 2004

LOEWS CORPORATION

-----  
(Exact name of registrant as specified in its charter)

Delaware

-----  
(State or other jurisdiction of Incorporation)

1-6541

13-2646102

-----  
(Commission  
File Number

(IRS Employer  
Identification No.)

667 Madison Avenue, New York, N.Y.

10021-8087

-----  
(Address of principal executive offices)

(Zip code)

Registrant's telephone number, including area code (212) 521-2000

-----  
NOT APPLICABLE

-----  
(Former Name or Former Address, if Changed Since Last Report)

=====

Edgar Filing: LOEWS CORP - Form 8-K

Page 1 of 2

Item 7. Financial Statements and Exhibits

- (a) Not applicable.
- (b) Not applicable.
- (c) Exhibits:

Exhibit No. -----	Description -----
99.1	Loews Corporation press release, issued March 11, 2004.

Item 9. Regulation FD Disclosure

On March 11, 2004, Loews Corporation issued a press release announcing that it will redeem its 7.625% notes on April 12, 2004, and that it has completed a \$300 million notes offering. A copy of the press release is attached as Exhibit 99.1 to this Form 8-K.

The information in this Report (including the exhibit) is being furnished and shall not be deemed "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that Section. The information in this Report shall not be deemed incorporated by reference into any filing under the Securities Act of 1933, as amended, except as expressly set forth by specific reference in such filing.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LOEWS CORPORATION  
-----  
(Registrant)

Dated: March 11, 2004

By: /s/ Gary W. Garson  
-----  
Gary W. Garson  
Senior Vice President  
General Counsel and Secretary