

HEALTHWAYS, INC
Form S-8
June 28, 2010

As Filed With the Securities and Exchange Commission
on June 25, 2010

Registration No. 333-_____

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM S-8
REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

HEALTHWAYS, INC.
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

62-1117144
(I.R.S. Employer
Identification No.)

701 Cool Springs Boulevard
Franklin, Tennessee
(Address of Principal Executive Offices)

37067
(Zip Code)

Healthways, Inc.
2007 Stock Incentive Plan
(Full title of the plan)

Mary A. Chaput
701 Cool Springs Boulevard
Nashville, Tennessee 37067
(Name and address of agent for service)

(615) 614-4929
(Telephone number, including area code, of agent for service)

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer

Accelerated filer

Non-accelerated filer (Do not check if a smaller reporting company)

Smaller reporting company

CALCULATION OF REGISTRATION FEE

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| Title of each class of securities to be registered | Amount to be registered | Proposed maximum offering price per share | Proposed maximum aggregate offering price | Amount of registration fee |
|--|-------------------------|---|---|----------------------------|
| Common Stock | 2,000,000 shares | \$12.52 (1) | \$25,040,000 (1) | \$1,785.35 |

(1) The offering price is estimated solely for the purpose of determining the amount of the registration fee in accordance with Rule 457(c) under the Securities Act of 1933 and is based on the average of the high and low price per share of the Registrant's Common Stock as reported on NASDAQ on June 24, 2010.

Registration of Additional Securities

This Registration Statement is filed pursuant to General Instruction E of Form S-8 for the purpose of registering additional shares of common stock, \$.001 par value, of Healthways, Inc., a Delaware corporation (the "Registrant"), for the Registrant's 2007 Stock Incentive Plan, as amended.

Incorporation by Reference of Earlier Registration Statements

The Registration Statement on Form S-8 (Registration No. 333-140950) previously filed by the Registrant with the Securities and Exchange Commission on February 28, 2007 is hereby incorporated by reference herein.

Item 8. Exhibits

| Exhibit Number | Description |
|----------------|---|
| 5 | Opinion of Bass, Berry & Sims PLC |
| 23.1 | Consent of Ernst & Young LLP |
| 23.2 | Consent of Bass, Berry & Sims PLC (included in Exhibit 5) |
| 24 | Power of Attorney (included on page II-3) |

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Franklin, State of Tennessee, on this 25th day of June, 2010.

HEALTHWAYS, INC.

By: /s/ Mary A. Chaput

Mary A. Chaput
Chief Financial Officer

KNOW ALL MEN BY THESE PRESENTS, each person whose signature appears below hereby constitutes and appoints Ben R. Leedle, Jr. and Mary A. Chaput, and each of them, his true and lawful attorneys-in-fact and agents, with full power of substitution and resubstitution, for him and in his name, place, and stead, in any and all capacities, to sign any and all amendments to this Registration Statement, and to file the same, with the Securities and Exchange Commission, granting unto said attorney-in-fact and agents full power and authority to do and perform each and every act and thing requisite and necessary to be done in and about the premises, as fully to all intents and purposes as he might or could do in person, hereby ratifying and confirming all that said attorneys-in-fact and agents, or their substitute or substitutes, may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

| Signature | Title | Date |
|---|--|---------------|
| /s/ Ben R. Leedle, Jr. Ben R. Leedle, Jr. | Chief Executive Officer and Director (Principal Executive Officer) | June 25, 2010 |
| /s/ Mary A. Chaput Mary A. Chaput | Chief Financial Officer (Principal Financial Officer) | June 25, 2010 |
| /s/ Alfred Lumsdaine Alfred Lumsdaine | Chief Accounting Officer (Principal Accounting Officer) | June 25, 2010 |

| Signature | Title | Date |
|---|---------------------------------------|---------------|
| /s/ Thomas G. Cigarran Thomas G. Cigarran | Chairman of the Board and Director | June 25, 2010 |
| /s/ John A. Wickens John A. Wickens | Director | June 25, 2010 |
| /s/ John W. Ballantine John W. Ballantine | Director | June 25, 2010 |
| /s/ Alison Taunton-Rigby Alison Taunton-Rigby | Director | June 25, 2010 |
| /s/ J. Cris Bisgard, M.D. J. Cris Bisgard, M.D. | Director | June 25, 2010 |
| /s/ Mary Jane England, M.D. Mary Jane England, M.D. | Director | June 25, 2010 |
| /s/ C. Warren Neel C. Warren Neel | Director | June 25, 2010 |
| /s/ William C. O'Neil, Jr. William C. O'Neil, Jr. | Director | June 25, 2010 |

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