

NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORP /DC/
Form 424B3
December 28, 2015

Filed Under Rule 424(b)(3), Registration Statement No. 333-199914
Pricing Supplement Number 398 Dated Monday, December 28, 2015
(To: Prospectus Dated November 6, 2014 and Prospectus Supplement Dated November 10, 2014)

CUSIP	Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor Option
63743FYN0	1	100%	1.450%	1	Fixed	2.950%	MONTHLY	01/15/2023	02/15/2016	\$3.11	Yes	

Redemption Information: Non-Callable

National Rural Utilities Cooperative Finance Corp	Offering Dates: Monday, December 28, 2015 through Monday, January 4, 2016	National Rural Utilities Cooperative Finance Corp
	Trade Date: Monday, January 4, 2016 @ 12:00 PM ET	Prospectus Dated November 6, 2014
	Settlement Date: Thursday, January 7, 2016	
	Minimum Denomination/Increments: \$1,000.00/\$1,000.00	
	Initial trades settle flat and clear SDFS: DTC Book Entry only	
	DTC number: 0235 via RBC Dain Rauscher Inc.	
	Agents: Incapital, LLC, Citigroup, Comerica Securities, J.J.B. Hilliard, W.L. Lyons, Inc., Wells Fargo	

If the maturity date or an interest payment date for any note is not a Business Day (as term is defined in Prospectus), principal, premium, if any, and interest for that note is paid on the next Business Day, and no interest will accrue from, and after, the maturity date or interest payment date.

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