

Edgar Filing: MAGNA INTERNATIONAL INC - Form SC TO-I/A

MAGNA INTERNATIONAL INC

Form SC TO-I/A

September 26, 2007

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

SCHEDULE TO  
TENDER OFFER STATEMENT UNDER SECTION 14(d) (1) OR 13(e) (1) OF THE  
SECURITIES EXCHANGE ACT OF 1934  
(Amendment No. 6)

Magna International Inc.  
(Name of Subject Company (Issuer) and Filing Person (Offeror))

Class A Subordinate Voting Shares  
(Title of Class of Securities)

559222401  
(CUSIP Number of Class of Securities)

J. Brian Colburn  
Executive Vice President and Secretary  
Magna International Inc.  
337 Magna Drive  
Aurora, ON L4G 7K1  
(905) 726-2462

WITH A COPY TO:  
Scott M. Freeman  
Sidley Austin LLP  
787 Seventh Avenue  
New York, NY 10019  
(212) 839-5300

(Name, Address and Telephone Number of Person Authorized to Receive  
Notices and Communications on Behalf of Filing Person)

CALCULATION OF FILING FEE  
Transaction Valuation\*  
\$1,536,600,000  
Amount Of Filing Fee  
\$47,173.62

\*For the purpose of calculating the filing fee only, this amount is based on  
the purchase of \$1,536,600,000 in value of Class A Subordinate Voting Shares  
of Magna International Inc.

[X] Check the box if any part of the fee is offset as provided by Rule  
0-11(a) (2) and identify the filing with which the offsetting fee was  
previously paid. Identify the previous filing by registration statement  
number, or the Form or Schedule and the date of its filing.

Amount Previously Paid: \$47,173.62  
Form or Registration No.: Schedule TO. File No. 005-43799  
Filing Party: Magna International Inc.  
Date Filed: August 14, 2007

[ ] Check the box if the filing relates solely to preliminary communica-  
tions made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which the

## Edgar Filing: MAGNA INTERNATIONAL INC - Form SC TO-I/A

statement relates:

- ☐ third-party tender offer subject to Rule 14d-1.
- ☒ issuer tender offer subject to Rule 13e-4.
- ☐ going-private transaction subject to Rule 13e-3.
- ☐ amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer: ☒

### INTRODUCTORY STATEMENT

This Amendment No. 6 (this "Amendment") amends and supplements the Tender Offer Statement on Schedule TO originally filed with the Securities and Exchange Commission (the "SEC") on August 14, 2007, as amended by Amendment filed with the SEC on August 15, 2007, Amendment No. 2 filed with the SEC on August 22, 2007, Amendment No. 3 filed with the SEC on September 6, 2007, Amendment No. 4 filed with the SEC on September 20, 2007 and Amendment No. 6 filed with the SEC on September 21, 2007 (the "Schedule TO"), and relates to the offer by Magna International Inc., a corporation existing under the laws of Province of Ontario, Canada (the "Company"), to purchase up to \$1,536,600,000 in value of its Class A Subordinate Voting Shares ("Shares"), or such lesser number of Shares as are properly tendered and not properly withdrawn, from its shareholders. The tender offer (the "Offer") was conducted upon the terms and subject to the conditions set forth in the Offer to Purchase dated August 13, 2007 and filed as Exhibit (a)(1)(i) to the Schedule TO, and the related Letter of Transmittal filed as Exhibit (a)(1)(ii) to the Schedule TO, each as amended by the Notice of Variation, dated September 6, 2007, filed as Exhibit (a)(1)(iv) to the Schedule TO.

This Amendment No. 6 is filed to incorporate the Company's press release dated September 25, 2007 that announced the final results of the Offer.

Except as specifically provided herein, this Amendment does not modify any of the information previously reported on the Schedule TO.

### Item 11. Additional Information

On September 25, 2007, the Company issued a press release announcing the final results of the Offer, which expired 5:00 PM, Toronto time, on September 20, 2007.

A copy of that press release is attached to this Schedule TO as Exhibit (a)(5)(viii), and is incorporated herein by this reference.

### Item 12. Exhibits.

Item 12 of the Schedule TO is hereby amended and supplemented by adding the following exhibit(s):

- (a)(5)(viii) Press Release, dated September 25, 2007.

### Item 13. Information Required By Schedule 13e-3.

Not applicable

### EXHIBIT INDEX

Exhibit Number	Description
----------------	-------------

- |           |  |
|-----------|--|
| (a)(1)(i) | Offer to Purchase dated August 13, 2007. (1) |
|-----------|--|

Edgar Filing: MAGNA INTERNATIONAL INC - Form SC TO-I/A

- (a) (1) (ii) Letter of Transmittal. (1)
- (a) (1) (iii) Notice of Guaranteed Delivery. (1)
- (a) (1) (iv) Notice of Variation dated September 6, 2007. (6)
- (a) (2) Not Applicable.
- (a) (3) Not Applicable.
- (a) (4) Not Applicable.
- (a) (5) (i) Press Release dated May 10, 2007. (2)
- (a) (5) (ii) Press Release dated July 25, 2007. (3)
- (a) (5) (iii) Press Release dated August 11, 2007. (4)
- (a) (5) (iv) Press Release dated August 21, 2007. (5)
- (a) (5) (v) Press Release dated September 6, 2007. (6)
- (a) (5) (vi) Press Release dated September 20, 2007. (7)
- (a) (5) (vii) Press Release dated September 21, 2007. (8)
- (a) (5) (viii) Press Release dated September 25, 2007.
- (b) Not Applicable.
- (d) Not Applicable.
- (g) Not Applicable.
- (h) Not Applicable.

(1) Incorporated by reference to the Schedule TO filed by the Company on August 14, 2007.

(2) Incorporated by reference to the Schedule TO filed by the Company on May 10, 2007.

(3) Incorporated by reference to the Schedule TO filed by the Company on July 26, 2007.

(4) Incorporated by reference to the Schedule TO filed by the Company on August 13, 2007.

(5) Incorporated by reference to the Schedule TO filed by the Company on August 22, 2007.

(6) Incorporated by reference to the Schedule TO filed by the Company on September 6, 2007.

(7) Incorporated by reference to the Schedule TO filed by the Company on September 20, 2007.

(8) Incorporated by reference to the Schedule TO filed by the Company on September 21, 2007.

SIGNATURE

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

MAGNA INTERNATIONAL INC.

By: /s/ J. Brian Colburn  
J. Brian Colburn  
Executive Vice-President and Secretary

Date: September 25, 2007