BHP BILLITON LTD

Form 6-K October 30, 2001

Date: 26 October 2001

Ref: 24/01

## BHP Billiton Production Report for the Quarter

Ended 30 September 2001

BHP Billiton today released its production report for the quarter ended 30 September, 2001. Production of most major commodities was in line with both the corresponding period last year and the June 2001 quarter.

### • Aluminium

production was five per cent higher than the corresponding period last year and slightly lower than the June 2001 quarter. Compared to the September 2000 quarter, higher production largely reflects the commencement of full production at Mozal (Mozambique) in December 2000. Compared to the June 2001 quarter, lower production and sales were recorded at Alumar and Valesul as a result of temporary power usage restrictions in Brazil. Illegal industrial action at the Mozal aluminium smelter is being progressively resolved and had no impact on production during the quarter.

• Copper production was five per cent lower than the corresponding period last year and 20 per cent lower than the June 2001 quarter. Compared to the September 2000 quarter, lower production was due to the write-off of BHP Billiton's share of the net assets in the Ok Tedi copper project (Papua New Guinea) in June 2001. As such, production from the September 2001 quarter at Ok Tedi has not been included in this report. Excluding Ok Tedi, production was in line with the June 2001 quarter. Higher copper cathode production was reported at Escondida (Chile) following operational improvements during the last half of FY01, which increased the capacity of the oxide plant.

## • Iron Ore

production was in line with both the corresponding period last year and the June 2001 quarter. Increased production was recorded at Newman (Western Australia) during the quarter following higher demand for iron ore fines, particularly from China. Record shipments of 18.9 million wet tonnes were also made during the September quarter following strong demand for Newman lump and fines product from China and Korea.

### • Boodarie Iron

(previously WA HBI) production was slightly higher than forecast reflecting consistent three-train operation and the continued ramp up of the facility. A successful four-train trial was run in October for six days, providing further positive information on the plant's capabilities. The realised price for Boodarie™ Iron product has improved over the past twelve months, reflecting increased delivery performance, higher quality and market acceptance of the product. Prices for Boodarie™ Iron product are now trading within the forecast range between scrap and pig iron, however the near term outlook for the underlying global steel market remains weak.

## • Metallurgical Coal

production was five per cent higher than the corresponding period last year and 23 per cent lower than the June 2001 quarter. Compared to the September 2000 quarter, increased production was recorded at Riverside (Australia) and South Walker Creek (Australia) due to operational improvements. Compared to the June 2001 quarter, the lower recorded production follows the equalisation of Queensland (Australia) coal interests with Mitsubishi to form the BHP Billiton Mitsubishi Alliance.

## • Energy Coal

production was seven per cent higher than the corresponding period last year and three per cent lower than the June 2001 quarter. Compared to the September 2000 quarter, higher production was largely due to the acquisition of CDC and CZN (Colombia) in September and November 2000 respectively. Compared to the June 2001 quarter, lower production was reported at BHP Billiton's New Mexico (United States) operations

following planned maintenance shutdowns. On 23 October 2001, BHP Billiton announced the sale of its 80 per cent interest in the PT Arutmin energy coal assets (Indonesia) to PT Bumi Resources.

### • Oil and Condensate

production was six per cent lower than the corresponding period last year and six per cent higher than the June 2001 quarter. Compared to the September 2000 quarter, production figures were impacted by natural field decline at Bass Strait (Australia) and Laminaria (Timor Sea). Compared to the June 2001 quarter, higher production was recorded at Bass Strait due to the Tuna and West Tuna well workovers and an infill drilling program. Record production of about 68,000 bopd (gross) was reported at Liverpool Bay (UK) during the September 2001 quarter and higher oil production was recorded in the Gulf of Mexico (United States) following the start up of the Typhoon field in July 2001.

#### • Natural Gas

production was 15 per cent higher than the corresponding period last year and in line with the June 2001 quarter. Compared to the September 2000 quarter, the increase in production was due to higher domestic gas sales at the North West Shelf Project (Western Australia), improved plant availability at the Griffin project (Western Australia) and the commencement of gas production at the Zamzama extended well test in Pakistan. Higher gas production was also recorded in the Gulf of Mexico (United States) following the start up of the Typhoon field in July 2001.

### • Raw Steel

production was five per cent lower than the corresponding period last year and four per cent higher than the June 2001 quarter. Compared to the June 2001 quarter, a strengthening Australian market resulted in higher domestic sales during the current quarter. This was offset in part by reduced export sales.

#### • Ekati

™ Diamond production was 148 per cent higher than the corresponding period last year and 80 per cent higher than the June 2001 quarter following the acquisition of Dia Met Minerals Ltd, effective 1 July 2001. This increased BHP Billiton's ownership of the Ekati™ diamond mine (Canada) to 80 per cent. Higher carat grades were also recorded during the September 2001 quarter as a result of high concentrate ore.

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Further news and information can be found on our Internet site: www.bhpbilliton.com

### Australia

Dr Robert Porter, Investor Relations Tel:+61 3 9609 3540 Mobile: +61 419 587 456

Email: Robert.Porter@bhpbilliton.com

Mandy Frostick, Media Relations

Tel:+61 3 9609 4157 Mobile: +61 419 546 245

Email: Mandy.J.Frostick@bhpbilliton.com

### **United States**

Francis McAllister, Investor Relations

Tel: +1 713 961 8625 Mobile: +1 713 480 3699

Email: Francis.R.McAllister@bhpbilliton.com

### **United Kingdom**

Marc Gonsalves, Investor Relations & Communications

Tel:+44 20 7747 3956 Mobile: +44 7768 264 950

Email: Marc.Gonsalves@bhpbilliton.com

Ariane Gentil, Manager Communications

Tel:+44 20 7747 3977 Mobile: +44 7881 518 715

Email: Ariane.Gentil@bhpbilliton.com

## **South Africa**

Michael Campbell, Investor & Media Relations

Tel:+27 11 376 3360 Mobile: +27 82 458 2587

Email: Michael.J.Campbell@bhpbilliton.com

BHP Billiton Limited ABN 49 004 028 077

Registered in Australia

Registered Office: 600 Bourke Street

Melbourne Victoria 3000

Telephone +61 3 9609 3333 Facsimile +61

3 9609 3015

BHP Billiton Plc Registration number

3196209

Registered in England and Wales

Registered Office: 1-3 Strand London WC2N

5HA United Kingdom

Telephone +44 20 7747 3800 Facsimile +44

20 7747 3900

The BHP Billiton Group is headquartered in Australia

BHP E	BILLITON PRODUCTION SUMMARY										
			QUAR	RTER ENDED		_		ARTER DED		% (	CHANGE
										SEPT Q01	SEPT Q01
			SEPT	JUNE	SEPT		SEPT	SEPT		vs	VS
			2000	2001	2001		2001	2000		SEPT Q00	JUNE Q01
ALU	MINIUM										
	Alumina	('000 tonnes)	539	998	964		964	539		79%	-3%
	Aluminium	('000 tonnes)	233	250	244		244	233		5%	-2%

		I	1	I			<del> </del>	
ASE METALS								
Copper	('000 tonnes)	212.3	253.6	202.0	202.0	212.3	-5%	-20%
Lead	(tonnes)	52,944	55,757	54,074	54,074	52,944	2%	-3%
Zinc	(tonnes)	29,512	30,543	29,462	29,462	29,512	0%	-49
Gold	(ounces)	175,0391	92,580	69,954	69,954	175,039	-60%	-64%
Silver	('000 ounces)	8,075	8,064	8,183	8,183	8,075	1%	19
Molybdenum	('000 tonnes)	-	0.1	0.1	0.1	-	na	-18%
ARBON STEEL MATERIALS								
Iron ore	('000 tonnes)	17,280	17,074	17,080	17,080	17,280	-1%	0%
Metallurgical coal	('000 tonnes)	7,964	10,802	8,365	8,365	7,964	5%	-23%
Manganese ores	('000 tonnes)	1,024	936	973	973	1,024	-5%	4%
Manganese alloys	('000 tonnes)	175	136	119	119	175	-32%	-13%
Hot briquetted iron	('000 tonnes)	105	276	386	386	105	268%	40%
TAINLESS STEEL ATERIALS								
Nickel	('000 tonnes)	12.8	16.8	15.9	15.9	12.8	24%	-5%
Chrome ores	('000 tonnes)	921	665	629	629	921	-32%	-5%
Ferrochrome	('000 tonnes)	273	194	207	207	273	-24%	79
NERGY COAL	('000 tonnes)	20,842	23,134	22,405	22,405	20,842	7%	-3%
ETROLEUM								
Crude oil and condensate	('000 bbl)	20,817	18,378	19,492	19,492	20,817	-6%	6%
Natural gas	(bcf)	61.75	71.64	71.24	71.24	61.75	15%	-19
LPG	('000 tonnes)	172.77	175.60	182.71	182.71	172.77	6%	4%
Ethane		23.19	18.53	24.05	24.05	23.19	4%	30%

		`	000 ines)			_								
ВНР	STEEL													
	Raw steel	`	000 ines)	1,455	1,3	28 1,3	382		1,382	1,455		-	5%	4%
	Marketable steel produ	-	000 ines)	1,425	1,4	69 1,3	377		1,377	1,425		-	3%	-6%
EXP	LOR'N, TECH & NEW	BUS	_									+		
	Diamonds	('0	000 rats)	309	4	27	767		767	309		14	8%	80%
								H						
BHP	BILLITON ATTRIBU	TABLE				<u> </u>								
PRO	DUCTION													
					Ql	UART:	ER l	END	ED					ARTER NDED
		BHP Billiton	SEPT	DE	EC M	IARCI	IJ	UNE		SEPT			SEPT	SEPT
		Interest	2000	200	00	2001	2	2001		2001			2001	2000
	MINIUM													<del> </del>
	uction ('000 tonnes)													
1100	Worsley (a)	86%	20	6 2	211	541		67	74	6	662		662	206
	Suriname	45%	21		215	213		21			219		219	
	Alumar	36%	12		107	114			13		83		83	
	Total		53	-	533	868		99	_		64		964	
ALU	MINIUM													
Prod	uction ('000 tonnes)													
	Hillside	100%	12	6 1	127	122		12	23	1	25		125	126
	Bayside	100%	4	-6	45	44		4	13		44		44	46
	Alumar	46.3%	4	.3	44	42		4	13		35		35	43
	Valesul	45.5%	1	1	12	11			9		8		8	11
	Mozal (b)	47%		7	23	31		3	32		32		32	7
	Total		23	3 2	251	250		25	50	2	244		244	233
											1			
BAS	E METALS (c)													

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COPPER									
Payable 1	metal ('000 tonnes)								
	Escondida	57.5%	109.5	105.8	98.3	89.1	89.3	89.3	109.5
	Ok Tedi (d)	52%	49.8	54.1	51.7	53.4	-	-	49.8
	Tintaya	100%	22.5	24.0	18.4	20.1	20.9	20.9	22.5
	Alumbrera (e)	25%	-	9.9	10.8	11.9	11.6	11.6	-
	Highland Valley (e)	33.6%	-	16.0	14.8	14.1	16.1	16.1	-
	Selbaie	100%	3.4	3.2	3.3	2.8	2.5	2.5	3.4
	Total		185.2	213.0	197.3	191.4	140.4	140.4	185.2
Refined p	production ('000 tonr	nes)							
	Escondida	57.5%	20.0	20.5	21.0	22.0	21.9	21.9	20.0
	Cerro Colorado (e)	100%	-	31.0	32.0	34.0	34.0	34.0	-
	San Manuel	100%	2.8	2.7	2.5	2.3	2.3	2.3	2.8
	Pinto Valley	100%	4.3	4.4	4.0	3.8	3.4	3.4	4.3
	Total		27.1	58.6	59.5	62.2	61.6	61.6	27.1
LEAD									
Payable 1	netal (tonnes)								
	Cannington	100%	51,328	49,503	45,228	54,271	52,879	52,879	51,328
	Pering	100%	1,616	1,601	1,321	1,486	1,195	1,195	1,616
	Total		52,944	51,104	46,549	55,757	54,074	54,074	52,944
ZINC									
	netal (tonnes)								
1 47 4610 1	Cannington	100%	13,148	17,994	15.877	17,176	14,058	14,058	13,148
	Selbaie	100%		10,812		7,969	9,456	9,456	11,359
	Pering	100%	5,005	5,499		5,398	5,948	5,948	5,005
	Total			34,305		30,543	29,462	29,462	29,512
	Refer footnotes on page 5.								
BASE M (continue									

Payable concentrate								
(ounces)								
Ok Tedi (d)	52%	140,748				-	-	140,748
Escondida	57.5%	15,443	13,270		10,302	10,641	10,641	15,443
Tintaya	100%	6,947	4,638	5,146	7,693	10,249	10,249	6,947
Alumbrera (e)	25%	-	31,555	31,949	41,658	42,857	42,857	-
Selbaie	100%	11,901	9,344	8,472	8,198	6,207	6,207	11,901
Total		175,039	85,856	71,725	192,580	69,954	69,954	175,039
SILVER								
Payable metal ('000 ounces)								
Cannington	100%	7,629	7,591	6,462	7,806	7,804	7,804	7,629
Selbaie	100%	446	469	362	258	379	379	446
Total		8,075	8,060	6,824	8,064	8,183	8,183	8,075
MOLYBDENUM								
Payable metal ('000 tonnes)								
Highland Valley (e)	33.6%	-	0.1	0.1	0.1	0.1	0.1	-
CARBON STEEL MATERIALS								
IRON ORE								
Production ('000 tonnes)								
Mt Newman Joint Venture	85%	5,620	5,500	4,591	5,239	5,973	5,973	5,620
Goldsworthy Joint Venture	85%	1,630	1,730	1,453	1,788	1,656	1,656	1,630
Yandi Joint Venture	85%	7,080	5,840	6,354	6,882	7,046	7,046	7,080
Jimblebar	100%	1,130	1,250	991	1,272	1,182	1,182	1,130
Samarco	50%	1,820	1,910	1,885	1,893	1,223	1,223	1,820
Total		17,280	16,230	15,274	17,074	17,080	17,080	17,280
METALLURGICAL COAL (f)								
Production ('000 tonnes)		1						
	50%	3,961	3,794	3,519	4,064	4,002	4,002	3,961

	CQCA Joint Venture (g)								
	Gregory Joint Venture (g)	50%	851	970	845	960	486	486	851
	BHP Mitsui Coal (h)	80%	1,414	1,525	1,678	1,802	1,823	1,823	1,414
	QCT Resources (i)	50%	-	1,260	1,837	2,087	-	-	-
	Illawarra	100%	1,738	1,328	1,619	1,889	2,055	2,055	1,738
	Total		7,964	8,877	9,498	10,802	8,365	8,365	7,964
MANGA	ANESE ORES								
Saleable	production ('000 toni	nes)							
	South Africa (j)	60%	555	579	538	490	467	467	555
	Australia (j)	60%	469	318	379	446	505	505	469
	Total		1,024	897	917	936	973	973	1,024
MANGA	ANESE ALLOYS								
Saleable	production ('000 toni	nes)							
	South Africa (j)	60%	111	106	96	85	69	69	111
	Australia (j)	60%	64	67	64	51	50	50	64
	Total		175	173	160	136	119	119	175
	Refer footnotes on page 5.								
CARBO (cont'd)	N STEEL MATERIA	ALS							
HOT BR	RIQUETTED IRON								
Producti	on ('000 tonnes)								
	Boodarie Iron <sup>TM</sup>	100%	105	291	177	276	386	386	105
STAINL	ESS STEEL MATER	RIALS							
NICKEL									
Producti	on ('000 tonnes)								
	CMSA	99.8%	6.4	6.9	9.4	9.1	9.6	9.6	6.4
	Yabulu	100%	6.4	7.5	7.4	7.7	6.3	6.3	6.4
	Total		12.8	14.4	16.8	16.8	15.9	15.9	12.8

CHROMI										
Saleable p	production ('000 ton									
	South Africa (j)	60%	921	898	674	665	629	#	629	921
FERROC										
Saleable p	production ('000 ton	1		2.10		101	-0-			
	South Africa (j)	60%	273	249	192	194	207		207	273
ENERGY										
Productio	n ('000 tonnes)	1000	14561	17.011	1.4.070	14.571	14.520		1.4.520	14561
	South Africa	100%	14,561		14,379	14,571	14,538		14,538	14,561
	USA	100%	3,080	3,962		3,890	3,106		3,106	3,080
	Australia	100%	1,235	1,227	1,512	1,329	1,173		1,173	1,235
	Indonesia (l)	80%	1,966	2,134	2,035 1,091	2,291	2,450		2,450	1,966
	Colombia (m)	10%-33%	20.942	687 25,821		1,053	1,138		1,138 22,405	20.942
	Total		20,842	23,821	23,010	23,134	22,405		22,403	20,842
DETROL										
PETROL Productio										
rioductio	Crude oil & condensate	(000 bbl)	20,817	20,000	19,911	18,378	19,492		19,492	20,817
	Natural gas	(bcf)	61.75	60.83	67.61	71.64	71.24		71.24	61.75
	LPG	('000 tonnes)	172.77	155.04	170.62	175.60	182.71		182.71	172.77
	Ethane	('000 tonnes)	23.19	9.98	15.69	18.53	24.05		24.05	23.19
BHP STE	EEL									
Productio	n ('000 tonnes)									
	Raw steel	100%	1,455	1,372	1,277	1,328	1,382		1,382	1,455
	Marketable steel products	100%	1,425	1,268	1,345	1,469	1,377		1,377	1,425
	Refer footnotes on page 5.									

DIAM	ONDS									
Produc	ction ('000 carats)									
	Ekati <sup>TM</sup> (n)	80%	309	318	375	427	,	767	767	30
	(a) Interest in Wo	-	sed from 3	0% to 8	6%					
	(b) Mozal productpa capacity in Do			ne 2000	and achi	eved full	commissioni	ng of its	253,000	
	(c) BHP Billiton effective this qua		_	ed payal	ole metal	l as its pro	oduction repo	orting ba	sis	
	period mine prod metal contained i			en restat	ed from	the previo	ous basis of			
	(d) Shown on 100 announced in Au			holds a	52% eq	uity intere	est in Ok Ted	li. BHP l	Billiton	
	profit would be redividends are reco	-	r Ok Tedi	from 1 J	July 200	1 onwards	s except to th	e extent	that	
	Accordingly, Ok 104,855 ounces of	_	ber 2001	quarter p	production	on (100%	basis) of 48,	200 tonr	nes of coppe	er and
	has not been reco quarterly report.	gnised in thi	S							
	(e) Included from of the acquisition			ffective	date					
	(f) Coal production figures include so	•		asis of sa	aleable p	roduct. Pr	roduction			
	(g) BHP Billiton Gregory joint ver			8 June 2	001 (pre	viously C	QCA joint v	enture 5	2.1% and	
	(h) Shown on 100 equity interest.	)% basis bef	ore 20% o	utside						
	(i) Production rep Holdings is equal	•		Billiton'	s 50% ed	quity inte	rest in MetCo	oal Hold	ings. MetCo	oal
	BHP Billiton and November 2000.			ent Pty l	Ltd and a	acquired (	QCT Resourc	ces Limit	ted in	
	Mitsubishi acquir from BHP Billito		ce of the s	hares in	QCT					
	(j) Shown on 100 saleable production		P Billiton	interest	in					
	(k) BHP Billiton Orinoco in March		vestment i	n						

	(m) Colombian thermal	Logal interacts o	canirod	in I				
	September and November		cquired	111				
	(n) Interest in Ekati <sup>TM</sup> i		1% to					
	80% effective July 200	1.						
PRODI	UCTION AND SHIPMENT	Γ			Ì			
REPOR	RT							
			Ç	UARTE	ER ENDED			ARTER IDED
		SEPT	DEC N	ИARCН	JUNE	SEPT	SEPT	SEPT
		2000	2000	2001	2001	2001	2001	2000
ALUM	INIUM							
	illiton attributable producti	on and sales unl	ess					
	ise stated.		l					
('000 to	onnes)							
ALUM	INA				Ì			
	Production							
	Worsley, Australia (a)	206	211	541	674	662	662	206
	Paranam, Suriname	213	215	213	211	219	219	213
	Alumar, Brazil	120	107	114	113	83	83	120
	Total	539	533	868	998	964	964	539
	Sales							
	Worsley, Australia (a)	185	205	388	725	692	692	185
	Paranam, Suriname	214	194	224	186	224	224	214
	Alumar, Brazil	110	116	120	116	79	79	110
	Total	509	515	732	1,027	995	995	509
	(a) Interest in Worsley effective January 2001.		30% to 8	36%				
ALUM	INIUM							
	Production							
		126	127	122	123	125	125	120

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Hillside, Africa	South							
Bayside, Africa	South	46	45	44	43	44	44	46
Alumar,	Brazil	43	44	42	43	35	35	43
Valesul,	Brazil	11	12	11	9	8	8	11
Mozal, Mozamb	ique (b)	7	23	31	32	32	32	7
Total		233	251	250	250	244	244	233
Sales								
Hillside, Africa	South	126	127	121	124	123	123	126
Bayside, Africa	South	41	46	42	50	43	43	41
Alumar,	Brazil	42	43	41	45	34	34	42
Valesul,	Brazil	11	11	7	12	8	8	11
Mozal, Mozamb	ique (b)	5	20	32	33	32	32	5
Total		225	247	243	264	240	240	225
tpa capac	l produced its first ity in December 2 D SHIPMENT		ne 2000	and ach	nieved full	commissioning o	of its 253,000	
REPORT			Ç	UARTI	ER ENDEI	)		ARTER DED
		SEPT	DEC I	ИARCI	I JUNE	SEPT	SEPT	SEPT
		2000	2000	2001	2001	2001	2001	2000
BASE METALS								
BHP Billiton attribu otherwise stated.	table production a	nd sales unl	ess othe	rwise st	ated. Metal	ls production is p	ayable metal u	nless
Escondida, Chile								
Material (100%)	mined ('000 tonnes)	75,557	77,436	74,691	77,115	85,344	85,344	75,557
Sulphide milled (1	ore ('000	12,358	11,534	11,128	10,650	11,205	11,205	12,358
Average grade	copper (%)	1.85%	1.94%	1.95%	1.82%	1.75%	1.75%	1.85%

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	Production ex Mill (100%)	('000 tonnes)	199.5	190.4	176.4	159.5	162.0	162.0	199.5
	Production								
	Payable copper	('000 tonnes)	109.5	105.8	98.3	89.1	89.3	89.3	109.5
	Payable gold concentrate	(fine ounces)	15,443	13,270	10,582	10,302	10,641	10,641	15,443
	Copper cathode (SXEW)	('000 tonnes)	20.0	20.5	21.0	22.0	21.9	21.9	20.0
	Sales								
	Payable copper	('000 tonnes)	84.6	118.0	109.5	88.3	83.8	83.8	84.6
	Payable gold concentrate	(fine ounces)	12,272	15,279	11,692	9,780	8,729	8,729	12,272
	Copper cathode (SXEW)	('000 tonnes)	22.1	19.8	21.8	23.1	22.9	22.9	22.1
K Tedi.	Papua New Guine	a (a)							
	Material mined	('000 tonnes)	22,299	22,673	22,244	22,482	-	-	22,299
	Ore milled	('000 tonnes)	7,371	8,286	8,250	8,116	-	-	7,371
	Average head grades								
	- Copper	(%)	0.93%	0.91%	0.85%	0.92%	-	-	0.93%
	- Gold	(g/t)	0.99	0.77	0.70	0.82	-	-	0.99
	Production								
	Payable copper	('000 tonnes)	49.8	54.1	51.7	53.4	-	-	49.8
	Payable gold concentrate	(fine ounces)	140,748	27,0491	15,576	124,729	1	-	140,748
	Sales								
	Payable copper	('000 tonnes)	36.2	53.5	53.4	67.5	-	-	36.2
				T T	13,760	156,860			100,481

(a) Ok Tedi data shown on 100% basis. BHP Billiton holds a 52% equity interest in Ok Tedi. BHP Billiton announced in August 2001

	Accordingly, Ok	Tedi Septer	nber 2001	quarter	producti	on (100% ba	asis) of 48,200 ton	nes of copp	er and
	104,855 ounces o	•		1		`		11	
	has not been reco quarterly report.	gnised in th	is						
Tintaya	. Peru								
•	Material mined	('000 tonnes)	16,394	16,723	14,566	16,447	17,600	17,600	16,394
	Ore milled	('000 tonnes)	1,620	1,744	1,429	1,508	1,640	1,640	1,620
	Average copper grade	(%)	1.56%	1.56%	1.47%	1.56%	1.58%	1.58%	1.56%
	Production								
	Payable copper	('000 tonnes)	22.5	24.0	18.4	20.1	20.9	20.9	22.5
	Payable gold concentrate	(fine ounces)	6,947	4,638	5,146	7,693	10,249	10,249	6,947
	Sales								
	Payable copper	('000 tonnes)	17.6	24.5	12.1	32.0	19.2	19.2	17.6
	Payable gold concentrate	(fine ounces)	7,794	5,149	3,125	10,350	9,745	9,745	7,794
Cerro C	Colorado, Chile (a)								
	Material mined	('000 tonnes)	-	14,957	13,342	14,177	13,595	13,595	-
	Ore milled	('000 tonnes)	-	3,264	3,479	3,546	3,516	3,516	-
	Average copper grade	(%)	-	1.08%	1.09%	1.09%	1.06%	1.06%	-
	Production								
	Copper cathode	('000 tonnes)	-	31	32	34	34	34	-
	Sales	1	†						
	Copper cathode	('000 tonnes)	-	30	33	34	34	34	-

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lumbrer	a, Argentina (a)								
	Material mined (100%)	('000 tonnes)	-	27,823	25,829	27,182	29,545	29,545	
	Ore milled (100%)	('000 tonnes)	-	7,097	7,041	7,445	7,516	7,516	
	Average head grades								
	- Copper	(%)	-	0.64%	0.71%	0.74%	0.70%	0.70%	
	- Gold	(g/t)	-	0.8	0.8	1.0	1.0	1.0	
	Production								
	Payable copper	('000 tonnes)	-	9.9	10.8	11.9	11.6	11.6	
	Payable gold	(fine ounces)	-	30,094	30,579	39,921	40,653	40,653	
	Payable gold - dore	(fine ounces)	-	1,461	1,370	1,737	2,204	2,204	
	Sales								
	Payable copper	('000 tonnes)	-	8.4	9.5	14.2	10.0	10.0	
	Payable gold	(fine ounces)	-	26,819	27,635	45,999	34,461	34,461	
	Payable gold - dore	(fine ounces)	-	1,907	1,933	2,137	2,009	2,009	
	(a) Alumbrera (B) the acquisition of		5%) incl	uded fro	om 1 Oc	tober 2000	, the effective da	te of	
Highland	Valley, Canada (a)								
	Material mined (100%)	('000 tonnes)	-	21,203	19,104	18,988	19,910	19,910	
	Ore milled (100%)	('000 tonnes)	-	13,155	11,784	11,355	12,841	12,841	
	Average copper grade	(%)	-	0.42%	0.43%	0.43%	0.43%	0.43%	
	Production								
	Payable copper	('000 tonnes)	-	16.0	14.8	14.1	16.1	16.1	
	Payable Molybdenum	('000 tonnes)	-	0.14	0.12	0.12	0.10	0.10	

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	Sales								
	Payable copper	('000 tonnes)	-	10.5	10.5	11.9	17.0	17.0	-
	Payable Molybdenum	('000 tonnes)	-	0.21	0.17	0.14	0.09	0.09	-
	(a) Highland Val the acquisition of	•		5%) incl	uded fro	om 1 Octob	per 2000, the effe	ctive date of	
Cannin	gton, Australia								
	Material mined	('000 tonnes)	430	460	464	507	543	543	430
	Ore milled	('000 tonnes)	408	461	422	490	496	496	408
	Average head grades								
	- Silver	(g/t)	653	615	539	577	606	606	653
	- Lead	(%)	14.5%	14.0%	13.0%	13.2%	13.0%	13.0%	14.5%
	- Zinc	(%)	5.1%	6.0%	6.0%	5.5%	4.5%	4.5%	5.1%
	Production								
	Payable silver	('000 ounces)	7,629	7,591	6,462	7,806	7,804	7,804	7,629
	Payable lead	(tonnes)	51,328	49,503	45,228	54,271	52,879	52,879	51,328
	Payable zinc	(tonnes)	13,148	17,994	15,877	17,176	14,058	14,058	13,148
	Sales								
	Payable silver	('000 ounces)	6,988	6,583	8,107	8,681	7,231	7,231	6,988
	Payable lead	(tonnes)	46,079	43,036	55,949	61,243	49,423	49,423	46,079
	Payable zinc	(tonnes)	11,681	13,262	20,588	17,496	13,220	13,220	11,681
Selbaie	. Canada								
	Ore milled	('000 tonnes)	327	1,884	902	896	534	534	327
	Average head grades								
	- Zinc	(%)	1.61%	1.55%	1.58%	1.42%	1.51%	1.51%	1.61%
	- Copper	(%)	0.45%	0.43%	0.46%	0.42%	0.34%	0.34%	0.45%
	- Gold	(g/t)	0.51	0.49	0.46	0.45	0.34	0.34	0.51
	- Silver	(g/t)	22.66	29.03	25.00	18.14	25.00	25.00	22.66

	1								
	Production								
	Payable zinc	(tonnes)	11,359	10,812	8,868	7,969	9,456	9,456	11,359
	Payable copper	(tonnes)	3,390	3,183	3,286	2,841	2,470	2,470	3,390
	Payable gold concentrate	(ounces)	11,901	9,344	8,472	8,198	6,207	6,207	11,901
	Payable silver	('000 ounces)	446	469	362	258	379	379	446
	Sales								
	Payable zinc	(tonnes)	9,383	9,786	9,109	8,406	9,959	9,959	9,383
	Payable copper	(tonnes)	2,983	3,385	3,258	3,039	3,197	3,197	2,983
	Payable gold concentrate	(ounces)	6,283	11,776	10,178	8,207	8,112	8,112	6,283
	Payable silver	('000 ounces)	535	494	445	405	283	283	535
Pering, S	outh Africa								
	Ore milled	('000 tonnes)	336	336	327	345	339	339	336
	Average head grades								
	- Zinc	(%)	2.03%	2.22%	2.03%	2.09%	2.02%	2.02%	2.03%
	- Lead	(%)	0.68%	0.68%	0.55%	0.60%	0.49%	0.49%	0.68%
	Production								
	Payable zinc	(tonnes)	5,005	5,499	5,010	5,398	5,948	5,948	5,005
	Payable lead	(tonnes)	1,616	1,601	1,321	1,486	1,195	1,195	1,616
	Sales								
	Payable zinc	(tonnes)	4,927	4,988	5,171	5,063	4,932	4,932	4,927
	Payable lead	(tonnes)	1,702	1,246	1,587	1,493	1,366	1,366	1,702
San Man	uel. USA								
5411111411	Production								
	Copper cathode (SXEW)	('000 tonnes)	2.8	2.7	2.5	2.3	2.3	2.3	2.8
Pinto Val	lley, USA								
11110 V a.	Production								
	Copper cathode	('000')	4.3	4.4	4.0	3.8	3.4	3.4	4.3

	(SXEW)	tonnes)							
PRODUC	TION AND SHIP	MENT							
REPORT				Ç	UARTI	ER ENDED	)	_	ARTER
			SEPT	DEC I	SEPT	DED SEPT			
			2000	2000	2001	2001	SEPT 2001	2001	2000
CARBON MATERIA									
BHP Billion otherwise	ton attributable pro stated.	duction and	sales unl	ess					
('000 tonn	es)								
IRON OR	E (a)								
	Vestern Australia								
	Production								
	Mt Newman Joint Venture		5,620	5,500	4,591	5,239	5,973	5,973	5,620
	Goldsworthy Joint Venture		1,630	1,730	1,453	1,788	1,656	1,656	1,630
	Yandi Joint Venture		7,080	5,840	6,354	6,882	7,046	7,046	7,080
	Jimblebar		1,130	1,250	991	1,272	1,182	1,182	1,130
	Total		15,460	14,320	13,389	15,181	15,858	15,858	15,460
	Shipments								
	Lump		3,940	3,730	3,950	3,823	3,729	3,729	3,940
	Fines		11,040	11,400	11,171	11,545	12,334	12,334	11,040
	Total		14,980	15,130	15,121	15,368	16,063	16,063	14,980
	(a) Iron ore produ a wet tonnes basis		ipments a	are repoi	ted on				
Samarco,	<u>Brazil</u>	1							
	Production		1,820	1,910	1,885	1,893	1,223	1,223	1,820
	Shipments		1,670	2,150	1,699	1,460	1,156	1,156	1,670
METALL (a)	URGICAL COAL								

Queen	sland, Australia							
	Production							
	CQCA Joint Venture (b)							
	Blackwater	1,056	1,076	1,066	1,130	977	977	1,056
	Goonyella	924	965	967	1,122	986	986	924
	Peak Downs	893	886	571	779	885	885	893
	Saraji	608	433	504	530	627	627	608
	Norwich Park	480	434	411	503	527	527	480
	CQCA total	3,961	3,794	3,519	4,064	4,002	4,002	3,961
	Gregory Joint Venture (b)	851	970	845	960	486	486	851
	BHP Mitsui Coal							
	Riverside	745	727	834	966	917	917	745
	South Walker Creek	669	798	844	836	906	906	669
	BHP Mitsui Coal total	1,414	1,525	1,678	1,802	1,823	1,823	1,414
	Queensland total	6,226	6,289	6,042	6,826	6,311	6,311	6,226
	Shipments							
	Coking coal	4,554	4,669	4,401	4,813	4,462	4,462	4,554
	Weak coking coal	1,065	1,466	1,138	1,245	1,319	1,319	1,065
	Thermal coal	633	657	474	624	544	544	633
	Total	6,252	6,792	6,013	6,682	6,325	6,325	6,252
	(a) Coal production is resome thermal coal.	ported on the b	pasis of s	saleable	product. P	roduction figures	sinclude	
	(b) BHP Billiton interes Gregory joint venture 64		28 June 2	2001 (pr	eviously C	QCA joint ventu	re 52.1% and	
	(c) BHP Mitsui Coal pro 20% outside equity inter		on 100	% basis	before			
<u>QCT F</u> (a)	Resources, Australia							
	Production							
	CQCA	_	732	1,093	1,263	_	_	_

	Gregory Joint Venture	-	173	213	242	-	-	-
	South Blackwater	-	355	531	582	-	-	-
	Total	-	1,260	1,837	2,087	-	-	-
	Shipments							
	Coking coal	-	876	1,633	1,476	-	-	-
	Weak coking coal	-	146	227	231	-	-	-
	Thermal coal	-	245	209	268	-	-	-
	Total	-	1,267	2,069	1,975	-	-	-
	(a) Production and shipm Holdings. MetCoal Hold equally owned by BHP E Resources Limited in No	ings is Billiton and Mi	•					
	In June 2001, Mitsubishi QCT from BHP Billiton.	acquired the b	palance o	of the sh	ares in			
Illawarra	a, Australia							
	Production	1,738	1,328	1,619	1,889	2,055	2,055	1,738
	Shipments							
	Coking coal	1,326	1,512	1,410	1,686	1,457	1,457	1,326
	Thermal coal	128	165	67	246	136	136	128
	Total	1,454	1,677	1,477	1,932	1,593	1,593	1,454
MANG	ANEGE ODEG							
South A	ANESE ORES							
South A	Saleable production (a)	555	579	538	490	467	467	555
	(a) Shown on 100% basis saleable production is 60	*	n interes	t in				
Australi	<u>a</u>							
	Saleable production (a)	469	318	379	446	505	505	469
	(a) Shown on 100% basis saleable production is 60		n interes	t in				

		1							1
MANGA	NESE ALLOYS								
South Af	rica								
	Saleable production (a)		111	106	96	85	69	69	111
	(a) Shown on 10 saleable producti		P Billitor	n interes	t in				
Australia	<u>-1</u>								
	Saleable production (a)		64	67	64	51	50	50	64
	(a) Shown on 100 saleable producti		P Billitor	n interes	t in				
HOT BR	IQUETTED IRON								
	Iron <sup>TM</sup> , Australia								
	Production		105	291	177	276	386	386	105
	Shipments		54	107	238	342	358	358	54
PRODUC REPORT	CTION AND SHIP	MENT							
RLI ORI				Q	UARTI	ER ENDEI	)		ARTER IDED
			SEPT	DEC N	ИARCI	I JUNE	SEPT	SEPT	SEPT
			2000	2000	2001	2001	2001	2001	2000
STAINL	ESS STEEL MATI	ERIALS							
BHP Bill otherwise	iton attributable pressure stated.	oduction and	sales unle	ess					
('000 toni	nes)								
NICKEL		1							
CMSA, C	Colombia								
	Production		6.4	6.9	9.4	9.1	9.6	9.6	6.4
	Sales		6.4	5.5	8.8	10.2	9.1	9.1	6.4
Yabulu, A	Australia	1						<del>                                     </del>	
	Production	1							
	Nickel		6.4	7.5	7.4	7.7	6.3	6.3	6.4

	Cobalt	0.4	0.4	0.5	0.5	0.4	0.4	0.4
	Sales							
	Nickel	6.3	6.3	6.5	8.2	7.7	7.7	6.3
	Cobalt	0.4	0.4	0.4	0.4	0.4	0.4	0.4
CHROM	ME ORES							
South A	<u>frica</u>							
	Saleable production (a)	921	898	674	665	629	629	921
	(a) Shown on 100% saleable production		n interes	t in				
FERRO	CHROME							
South A	<u>frica</u>							
	Saleable production (a)	273	249	192	194	207	207	273
PRODU	(a) Shown on 100% saleable production  CTION AND SHIPME	is 60%.						
TRODO			Ç	UARTI	ER ENDEI	)		ARTER NDED
	++	SEPT	DEC I	ИARСІ	I JUNE	SEPT	SEPT	SEPT
	1	2000		2001	2001	2001	2001	2000
ENERG	Y COAL							
	lliton attributable produ se stated.	ction and sales unl	ess					
('000 tor								
Ingwe, S	South Africa							
	Production	14,561	17,811	14,379	14,571	14,538	14,538	14,561
	Sales							
	Export	6,569	6,489	6,164	6,557	6,289	6,289	6,569
	Local utility	7,098	10,273	6,957	6,821	7,477	7,477	7,098
	Inland	1,217	1,473	1,207	1,110	1,092	1,092	1,217
	Total	14,884	18,235	14,328	14,488	14,858	14,858	14,884

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		1	Ī	<del></del>			I I I	
New ]	Mexico, USA							
	Production							
	Navajo Coal	1,544	2,119	1,838	2,170	1,694	1,694	1,544
	San Juan Coal	1,536	1,843	2,155	1,720	1,412	1,412	1,536
	Total	3,080	3,962	3,993	3,890	3,106	3,106	3,080
	Sales - local utility	3,785	3,565	3,566	3,434	3,407	3,407	3,785
COA	L, Australia							
	Production	1,235	1,227	1,512	1,329	1,173	1,173	1,235
	Sales							
	Export	949	685	1,190	1,201	604	604	949
	Inland	392	235	396	399	398	398	392
	Total	1,341	920	1,586	1,600	1,002	1,002	1,341
Kalin	antan, Indonesia (a)							
	Production							
	Senakin	905	1,050	924	1,099	1,161	1,161	905
	Satui	818	871	926	981	1,068	1,068	818
	Petangis	243	213	185	211	221	221	243
	Total	1,966	2,134	2,035	2,291	2,450	2,450	1,966
	Sales - export	2,075	2,049	1,942	2,308	2,312	2,312	2,075
	(a) Reported on 86.5% share of all production		ving for	the Indo	onesian stat	te-owned corpora	ntion's 13.5%	
CDC	& CZN, Colombia (a)							
	Production	-	687	1,091	1,053	1,138	1,138	-
	Sales - export	-	676	1,102	959	1,098	1,098	
	(a) BHP Billiton acquiequally by BHP Billiton		nterest in	CDC i	n Septembo	er 2000. A conso	rtium owned	
	American and Glenco CZN in November 20		cquired	a 50% i	nterest in			

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PRODUCTION AND SHIPMENT REPORT							
		Ç	UARTI	ER ENDEI	)	-	ARTER DED
	SEPT	DEC I	<b>IARCI</b>	I JUNE	SEPT	SEPT	SEPT
	2000	2000	2001	2001	2001	2001	2000
PETROLEUM							
BHP Billiton attributable production unl otherwise stated.	ess						
CRUDE OIL & CONDENSATE ('000 barrels)							
Bass Strait	7,804	7,096	6,990	6,946	7,387	7,387	7,804
North West Shelf - condensate	1,225	1,144	1,240	1,239	1,331	1,331	1,225
North West Shelf - Wanaea/Cossack	1,682	1,885	1,820	1,757	1,652	1,652	1,682
Laminaria	4,369	3,875	3,533	3,076	3,001	3,001	4,369
Buffalo (a)	757	763	-	-	-	-	757
Griffin	1,991	1,714	2,241	1,194	1,037	1,037	1,991
Pakistan (b)	-	-	3	14	17	17	-
Typhoon (c)	-	-	-	-	835	835	-
Americas	826	944	941	958	918	918	826
Liverpool Bay	1,716	1,978	2,469	2,516	2,830	2,830	1,716
Bruce/Keith (d)	447	601	674	678	483	483	447
Total	20,817	20,000	19,911	18,378	19,492	19,492	20,817
NATURAL GAS (billion cubic feet)							
Bass Strait	27.78	18.96	22.91	26.75	30.05	30.05	27.78
North West Shelf - Domestic	3.13	3.28		3.81	3.68	3.68	3.13
North West Shelf - LNG	15.19	13.83	14.24	13.47	15.76	15.76	15.19
Griffin	0.75	0.82	0.73	0.84	1.35	1.35	0.75
Pakistan (b)	_	-	0.40	2.03	2.66	2.66	-
Typhoon (c)			_		0.67	0.67	
Americas	5.21	5.38	5.19	5.52	5.41	5.41	5.21
Bruce	5.01	9.38	10.43	7.59	3.28	3.28	5.01
Keith (d)	-	0.11	0.24	0.25	0.19	0.19	

	Liverpool Bay		4.68	9.07	10.18	11.38	8.19	8.19	4.68
	Total		61.75	60.83	67.61	71.64	71.24	71.24	61.75
LPG ('000	0 tonnes)								
	Bass Strait		128.15	95.70	113.21	117.66	128.52	128.52	128.15
	North West Shelf		31.48	30.69	30.44	31.65	36.32	36.32	31.48
	Griffin		1.57	1.50	0.51	-	-	-	1.57
	Bruce		11.57	26.72	23.01	24.85	16.51	16.51	11.57
	Keith (d)		-	0.43	3.45	1.44	1.36	1.36	-
	Total		172.77	155.04	170.62	175.60	182.71	182.71	172.77
ETHANE	E ('000 tonnes)		23.19	9.98	15.69	18.53	24.05	24.05	23.19
	(a) Buffalo sold es 2000.	ffective Sept	tember						
	(b) Zamzama exte in March 2001.	ended well to	est comm	enced					
	(c) Typhoon comi in July 2001.	menced prod	luction						
	(d) Keith commer November 2000.	nced product	ion in						
PRODUC	CTION AND SHIPN	MENT							
REPORT									
				Ç	UARTI	ER ENDEI	)	_	ARTER IDED
			SEPT			ER ENDEI	SEPT	_	IDED
			SEPT 2000					EN	IDED
				DEC N	//ARCI	I JUNE	SEPT	EN SEPT	DED SEPT
BHP STE	EEL iton attributable pro	duction unle	2000	DEC N	//ARCI	I JUNE	SEPT	EN SEPT	DED SEPT
BHP STE	EEL iton attributable pro	duction unle	2000	DEC N	//ARCI	I JUNE	SEPT	EN SEPT	DED SEPT
BHP STE BHP Billi otherwise	EEL iton attributable proestated.	duction unle	2000	DEC N	//ARCI	I JUNE	SEPT	EN SEPT	DED SEPT
BHP STE BHP Billi otherwise ('000 tonn	iton attributable proestated. nes) T	duction unle	2000	DEC N	//ARCI	I JUNE	SEPT	EN SEPT	DED SEPT
BHP STE BHP Billi otherwise ('000 tonn	iton attributable proestated. nes) T	duction unle	2000	DEC N	//ARCI	I JUNE	SEPT	EN SEPT	DED SEPT
BHP STE BHP Billi otherwise ('000 tonn	iton attributable proestated.  nes)  CTION  S  NZS, New	duction unle	2000 esss	DEC N 2000	1ARCF 2001	1 JUNE 2001	SEPT 2001	EN SEPT 2001	SEPT 2000

	Port Kembla, Australia		1,298	1,231	1,177	1,269	1,262	1,262	1,298
Raw Ste	<u>eel</u>								
	Port Kembla, Australia		1,308	1,226	1,120	1,176	1,238	1,238	1,308
	NZS, New Zealand		147	146	157	152	144	144	147
	Total		1,455	1,372	1,277	1,328	1,382	1,382	1,455
	Delta, Ohio (a)		193	186	190	197	196	196	193
Marketa	ble Steel Products								
	Flat Products								
	Flat and Tinplate products		1,242	1,152	1,094	1,183	1,183	1,183	1,242
	Coated Products								
	Rolled and coated products		531	464	462	474	533	533	531
	Flat and coated pro(NZS)	roducts	137	125	139	135	137	137	137
	Rolled and coated (offshore)	Rolled and coated products		98	81	89	69	69	70
	Building products offshore)	(includes	40	34	42	42	40	40	40
	Total (b)		1,425	1,268	1,345	1,469	1,377	1,377	1,425
	Delta, Ohio (a)		189	182	186	193	192	192	189
DESPA'	TCHES (c)								
Business	s unit despatches								
	Flat Products		1,243	1,069	1,098	1,294	1,128	1,128	1,243
	Coated Products		732	691	666	813	746	746	732
	Total (d)		1,236	1,237	1,282	1,587	1,296	1,296	1,236
External	despatches								
	Australia	Domestic (e)	485	503	515	585	691	691	485
		Export	541	515	546	757	387	387	541
	New Zealand	Domestic (e)	67	62	56	55	61	61	67
		Export	68	55	77	97	83	83	68

	Other offshore		75	102	88	93	74	74	75		
	Total		1,236	1,237	1,282	1,587	1,296	1,296	1,236		
	Delta, Ohio (a)		190	177	190	191	191	191	190		
	(a) Production and North Star BHP L	_	s reported	is that p	proportio	on determin	ed by BHP Stee	's equity intere	est in		
	(b) Total excludes production for intra-business sales. Therefore, the total figure is less than the sthe individual businesses.										
	(c) Steel products by-products.	only. Exclu	ıdes pig ir	on and							
	(d) Total excludes individual busines		ness sales.	Therefo	ore, the t	otal figure i	is less than the si	ım of the			
	(e) Includes despa from 1 November		neSteel Lir	mited							
DDODII	ICTION AND SHIPN	AENT.									
REPOR'		VIEIN I									
			QUARTER ENDED QUA EN								
			SEPT	DEC N	<b>MARCH</b>	I JUNE	SEPT	SEPT	SEPT		
			2000	2000	2001	2001	2001	2001	2000		
EXPLO: BUSINE	RATION, TECHNO ESS	LOGY & N	IEW								
	lliton attributable prose stated.	duction and	l sales unl	ess							
DIAMO	NDS										
	<u>Cana</u> da										
	Production (a)	('000 carats)	309	318	375	427	767	767	309		
	(a) Interest in Eka 80% effective July		sed from 5	1% to							
PRODU REPOR'	CTION AND SHIPM	MENT									
			QUARTER ENDED QUA EN								
			SEPT	DEC N	<b>IARCI</b>	I JUNE	SEPT	SEPT	SEPT		
			2000	2000	2001	2001	2001	2001	2000		

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	L - DISCONTINUED ATIONS (a)									
	silliton attributable pro-	duction unle	ss							
('000 to	onnes)									
(000 10	omics)									
PROD	UCTION									
Iron Or	<u>re</u>									
	Whyalla, Australia		656	254	-	-	-		-	656
Coke	-									
	Whyalla, Australia		149	49	-	-	-		-	149
<u>Iron</u>	-									
	Whyalla, Australia		270	102	-	-	-		-	270
Raw St	teel									
	Whyalla, Australia		245	99	-	-	-		-	245
	Newcastle, Australia		-	-	-	-	-		-	-
	Sydney, Australia		128	36	-	_	-		-	128
	Total		373	135	-	-	-		-	373
Morket	table Steel Products									
<u>Iviai KCt</u>	1		<i>EE</i> 1	171						551
	Other offshore		551	171	<u>-</u> -	-	-		-	551
	(USA) (b) Total (b)		540	171	-	-	-		-	540
	ATCHES (c)									
Busine	ss unit despatches									
	Long Products		527	166	-	-	-		-	527
	Other offshore (USA) (b)		-	-	-	-	-		-	-
	Total (d)		527	166	-	-	-		-	527
Externa	al despatches									
	Australia	Domestic	482	150	_	_	_		_	482
	Tostiuiu	Export	45	16	_	_	_		_	45
		LAPOIT	7.3	10		_	_		<del>-</del>	7.5

Other offshore (USA) (b)		-	-	-	-		-	-	-	
Total		769	166	-	-		-	-	769	
(a) Data tables refl BHP Billiton effec				Limited	l from					
(b) US steel businesses were sold in June 2000.										
(c) Steel products by-products.	only. Exclud	des pig ir	on and							
(d) Total excludes intra-business sales. Therefore, the total figure is less than the sum of the individual businesses.										
					$\blacksquare$					
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