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ADVANTAGE TECHNOLOGIES GROUP INC

Form S-8

November 20, 2003

As Filed with the Securities and Exchange Commission on November 20, 2003

Registration No. \_\_\_\_\_

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SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549  
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FORM S-8

REGISTRATION STATEMENT UNDER  
THE SECURITIES ACT OF 1933

ADVANTAGE TECHNOLOGIES GROUP, INC.

-----  
(Exact name of registrant as specified in its charter)

Oklahoma

73-1351610

-----  
(State of Incorporation)

-----  
(I.R.S. Employer Identification No.)

1605 E Iola, Broken Arrow, OK 74012

-----  
(Address of principal executive offices) (Zip Code)

ADVANTAGE TECHNOLOGIES GROUP, INC. 1998 INCENTIVE STOCK PLAN

-----  
(Full Title of the Plan)

Kenneth A. Chymiak, President  
1605 E. Iola  
Broken Arrow, Oklahoma 74012  
918-251-9121

-----  
(Name, address and telephone number of agent for service)

Copy to:  
Lynnwood R. Moore, Jr.  
CONNER & WINTERS, P.C.  
3700 First Place Tower  
15 East Fifth Street  
Tulsa, Oklahoma 74103-4344  
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CALCULATION OF REGISTRATION FEE

Title of securities to be registered	Amount to be registered	Proposed maximum offering price per share (2)	Proposed maximum aggregate offering price (2)	Amount of registration fee (2)
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Common Stock	1,001,041 (1) =====	\$4.80 =====	\$3,767,162.53 =====	\$356.30 =====