

WESTCORP /CA/
Form 8-K
November 17, 2003

Table of Contents

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): November 17, 2003

WESTCORP

(Exact Name of Registrant as Specified in Charter)

| | | |
|--|-----------------------------------|---|
| California | 333-110244 | 51-0308535 |
| _____ (State or Other Jurisdiction of Incorporation) | _____ (Commission File Number) | _____ (IRS Employer Identification No.) |

23 Pasteur, Irvine, California 92618-3804

(Address of Principal Executive Offices)(Zip Code)
Registrant's telephone number, including area code: (949) 727-1000

Not Applicable

(Former Name or Former Address, if Changed since Last Report)

TABLE OF CONTENTS

Item 5. Other Events.

Item 7. Financial Statements and Exhibits.

SIGNATURE

EXHIBIT INDEX

EXHIBIT 1

Table of Contents

Item 5. Other Events.

In connection with the prospective issuance of 5,400,000 shares of common stock by Westcorp, attached are forms or copies of certain exhibits.

Item 7. Financial Statements and Exhibits.

- (c) Exhibits.

The following exhibit is furnished herewith:

Exhibit 1 Form of Underwriting Agreement

Table of Contents

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

WESTCORP,
a California corporation

November 17, 2003

By: /s/ THOMAS A. WOLFE

Thomas A. Wolfe
President

Table of Contents

EXHIBIT INDEX

| EXHIBIT NO. | DESCRIPTION OF EXHIBIT |
|--------------------|--------------------------------|
| 1 | Form of Underwriting Agreement |