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NORMANDY MINING LTD

Form 425

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Filed by Newmont Mining Corporation
Pursuant to Rule 425 under the Securities Act of 1933
and deemed filed pursuant to Rule 14a-12
of the Securities Exchange Act of 1934

Subject Company: Normandy Mining Limited
Commission File No. 132-00965

[THE NEWMONT GOLD STANDARD GRAPHIC]

NEW NEWMONT

THE NEW GOLD STANDARD

JANUARY 2002

[THE NEWMONT GOLD STANDARD GRAPHIC]

THE NEW NEWMONT

-
- VISION o Newmont will be the world's premier gold company, creating shareholder value through operating excellence, targeted exploration, technological innovation, a sound financial structure and management expertise
- o Newmont will leverage the complementary strengths of Newmont, Franco-Nevada and Normandy to provide investors with superior leverage to a rising gold price and a balanced portfolio of quality assets
- STRATEGY o Operating excellence with focus on large mining districts
- Continued emphasis on cost reduction, district rationalization and synergy realization
- o Rationalization and optimization of vast asset portfolio
- o Exploration and development efforts to take advantage of large land position
- o Maintain current "no hedging" philosophy
- o Expand premier royalty income stream
- o Continued excellence in environment management, community development and employee safety
- FUTURE o Generate superior returns for shareholders
- o Further improve a low net debt/capitalization level

[THE NEWMONT GOLD STANDARD GRAPHIC]

LEVERAGING COMPLEMENTARY STRENGTHS...

VISION

Strategy

Future

[Pie chart depicting:

- [Newmont logo] Newmont Mining Corporation
- o Global operations
 - o Exploration & development expertise
 - o Proven integration history

[Franco-Nevada logo] Franco-Nevada Mining Corporation Ltd.

- o Merchant banking expertise
- o Corporate development skills
- o Premier royalty income stream

[Normandy logo]

- Normandy Mining Limited
- o Leading Australian position
 - o Strong exploration and development portfolio]

[THE NEWMONT GOLD STANDARD GRAPHIC]

...TO CREATE THE NEW GOLD STANDARD

VISION

Strategy

Future

LEVERAGE
TO RISING
GOLD PRICE

[illegible]

ROYALTY CASH FLOW	/	STRONG BALANCE
AS NATURAL HEDGE	/	SHEET
AGAINST LOW GOLD	/	
PRICE	/	

[graphic of gold bars]

THE INDUSTRY'S MOST ATTRACTIVE ASSET PORTFOLIO

| Future | |

Core Operations:
Midas, Nevada
Carlin, Nevada
Phoenix, Nevada
Lone Tree, Nevada
Twin Creeks, Nevada
Yanacocha
Tanami
Yandal

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Kalgoorlie
Boddington
Batu Hijau

Strategic Operations:

Yamfo-Sefwi
Akim
Zarafshan
Martabe
Martha
Pajingo/Vera-Nancy

Others:

New Britannia
Musselwhite
Holloway
Golden Giant
Mesquite
La Herradura
Kori Kollo
La Coipa
Crixas
Paracatu
Ovacik
Minahasa
Australian Magnesium Corporation]

MAJOR DISTRICT RESERVE BASE:

NEVADA	34 MM OZ.
YANACocha	19 MM OZ.
WESTERN AUSTRALIA	14 MM OZ.
TANAMI	2.5 MM OZ.
BATU HIJAU	6.6 MM OZ.

TOTAL	76 MM OZ.
	= 78% OF RESERVES

LARGEST GLOBAL LAND POSITION = 94,000 SQ. MILES / 244,000 SQ. KM

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[THE NEWMONT GOLD STANDARD GRAPHIC]

OVER 60% OF RESERVES AND 70% OF PRODUCTION WILL BE IN COUNTRIES RATED AAA (1) BY S&P

Vision

STRATEGY

Future

[PIE CHARTS]

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RESERVES (2)		PRODUCTION (2)	
-----		-----	
[AMERICAN FLAG/CANADIAN FLAG]	43%	[AMERICAN FLAG/CANADIAN FLAG]	46%
[AUSTRALIAN FLAG]	18%	[AUSTRALIAN FLAG]	25%
South America	23%	South America	16%
Other	16%	Other	13%
97 MM OZS		8 MM OZS ANNUALLY	

Source: Public filings

- (1) S&P local currency credit rating
- (2) Reserves and production attributable to Newmont, Normandy and Franco-Nevada, including Franco-Nevada's stake in Echo Bay (assuming conversion of capital securities)

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[THE NEWMONT GOLD STANDARD GRAPHIC]

OPERATING EXCELLENCE WITH FOCUS ON LARGE DISTRICTS

Vision

STRATEGY

Future

- o Established track record of operational excellence in world-class, large-scale mines
 - Nevada, USA
 - Yanacocha, Peru
 - Western Australia
 - Batu Hijau, Indonesia
 - Tanami, Australia
- o Focus on district-scale operations
 - Selectively develop larger, higher return projects with superior growth potential
 - Benefit from economies of scale and existing infrastructure
- o Continued focus on cash flow management and technological excellence
 - Cost management through Gold Medal Performance and global procurement

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programs

- o Goal to further reduce cash costs to