

Edgar Filing: PUBLICIS GROUPE SA - Form SC TO-C

PUBLICIS GROUPE SA  
Form SC TO-C  
January 17, 2006

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UNITED STATES  
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SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549  
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SCHEDULE TO  
TENDER OFFER STATEMENT UNDER SECTION 14(D) (1) OR 13(E) (1)  
OF THE SECURITIES EXCHANGE ACT OF 1934  
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PUBLICIS GROUPE S.A.  
(Name of Subject Company (Issuer))  
PUBLICIS GROUPE S.A.  
(Names of Filing Persons (Offerors))  
EQUITY WARRANTS  
(Title of Class of Securities)  
F76080146  
(CUSIP Number of Class of Securities)  
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JEAN-MICHEL ETIENNE  
PUBLICIS GROUPE S.A.  
133, AVENUE DES CHAMPS-ELYSEES  
75008 PARIS, FRANCE  
33 1 44 43 70 00  
(Name, address and telephone number of person authorized to receive  
notices and communications on behalf of the filing person)  
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Copy to:  
ELLIOTT V. STEIN  
WACHTELL, LIPTON, ROSEN & KATZ  
51 WEST 52ND STREET  
NEW YORK, NEW YORK 10019  
(212) 403-1000  
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CALCULATION OF FILING FEE

Transaction Valuation: Not Applicable      Amount of Filing Fee: Not Applicable  
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Check the box if the filing relates solely to preliminary communications  
made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which the  
statement relates:  third-party tender offer subject to Rule 14d-1.

issuer tender offer subject to Rule 13e-4.

going-private transaction subject to Rule 13e-3.

amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results  
of the tender offer:   
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ITEM 12. EXHIBITS.

99.1 Publication in "Les Echos" in France, dated January 16, 2006  
(English translation).

EXHIBIT INDEX

EXHIBIT NO.	DESCRIPTION
99.1	Publication in "Les Echos" in France, dated January 16, 2006 (English translation).