Everi Holdings Inc. Form 4/A October 13, 2015

# FORM 4

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or

Form 5 obligations

may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES** 

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \* Mast Capital Management, LLC

2. Issuer Name and Ticker or Trading Symbol

Everi Holdings Inc. [EVRI]

(Last) (First) (Middle) 3. Date of Earliest Transaction (Month/Day/Year) 09/18/2015

200 CLARENDON STREET, 51ST **FLOOR** 

(Street)

4. If Amendment, Date Original

Filed(Month/Day/Year) 09/22/2015

OMB

Number:

Expires:

response...

Estimated average

burden hours per

**OMB APPROVAL** 

3235-0287

January 31,

2005

0.5

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director \_X\_\_ 10% Owner \_ Other (specify Officer (give title below)

6. Individual or Joint/Group Filing(Check

Applicable Line)

Form filed by One Reporting Person \_X\_ Form filed by More than One Reporting

BOSTON, MA 02116

2001011,		Person								
(City)	(State)	(Zip) Tab	le I - Non-	Derivative S	Securi	ired, Disposed of, or Beneficially Owned				
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	Date, if Transactiomr Disposed of (D) Code (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
Common Stock, \$0.001 par value per share	09/18/2015		P	411,572 (2)	A	\$	4,081,666 (1)	I	See Footnote	
Common Stock, \$0.001 par value per share	09/18/2015		P	164,074 (2)	A	\$ 5.3485 (3)	1,643,849 (1)	I	See Footnote (5)	
Common Stock,	09/18/2015		P	54,354 (2)	A	\$ 5.3485	911,991 <u>(1)</u>	I	See Footnote	

### Edgar Filing: Everi Holdings Inc. - Form 4/A

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474

(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative	2. Conversion	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if	4. Transact	5. orNumber	6. Date Exerc Expiration D		7. Titl Amou		8. Price of Derivative	9. Nu Deriv
Security	or Exercise		any	Code	of	(Month/Day/	Year)	Under	lying	Security	Secui
(Instr. 3)	Price of		(Month/Day/Year)	(Instr. 8)	Derivativ	e		Secur	ities	(Instr. 5)	Bene
	Derivative				Securities	;		(Instr.	3 and 4)		Owne
	Security				Acquired						Follo
					(A) or						Repo
					Disposed						Trans
					of (D)						(Instr
					(Instr. 3,						
					4, and 5)						
									Amount		
									Amount		
						Date	Expiration	Title	or Number		
						Exercisable	Date		of		
				Code V	(A) (D)				Shares		
				Code v	(A) $(D)$				Shares		

# **Reporting Owners**

Reporting Owner Name / Address	Relationships						
1 0	Director	10% Owner	Officer	Other			
Mast Capital Management, LLC 200 CLARENDON STREET 51ST FLOOR BOSTON, MA 02116		X					
Steinberg David J. 200 CLARENDON STREET 51ST FLOOR BOSTON, MA 02116		X					

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# **Signatures**

/s/ David J., Steinberg, Authorized Person of MAST Capital Management,
LLC

\*\*Signature of Reporting Person

Date

/s/ David J. Steinberg

10/13/2015

\*\*Signature of Reporting Person

# **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

The filing of this Form 4 shall not be construed as an admission that MAST Capital Management, LLC ("MAST Capital") or David J. Steinberg, the principal of MAST Capital, is or was for the purposes of Section 16(a) of the Securities Exchange Act of 1934, as

Date

- amended, or otherwise the beneficial owner of any of the Common Stock, \$0.001 par value per share (the "Common Stock"), of Everi Holdings Inc. (the "Issuer") purchased by certain private investment funds advised by MAST Capital (collectively, the "MAST Accounts"). Pursuant to Rule 16a-1, both MAST Capital and Mr. Steinberg disclaim such beneficial ownership except to the extent of such person's pecuniary interest.
- The number of shares acquired was incorrectly reported in the reporting person's original Form 4 to which this serves as an amendment (2) (the "Original Form 4"), and also caused incorrect share holdings to be reported in four Forms 4 filed by the reporting person after the Original Form 4 was filed.
- The sales price represents a weighted average of the sales price for multiple transactions on the same trading day. The range of sales (3) prices was \$5.24 to \$5.50. The Reporting Persons will provide upon request by the Commission staff, the issuer, or a security holder of the issuer, full information regarding the number of shares sold at each separate price.
- Mast OC I Master Fund LP, for which MAST Capital is the investment manager, holds 4,081,666 shares of Common Stock of the Issuer.

  David J. Steinberg reports the Common Stock held indirectly by MAST Capital because, as the principal of MAST Capital at the time of purchase, he controlled the disposition and voting of the securities. MAST Capital has the right to an asset-based fee relating the above fund.
- Mast Select Opportunities Master Fund LP, for which MAST Capital is the investment manager, holds 1,643,849 shares of Common

  Stock of the Issuer. David J. Steinberg reports the Common Stock held indirectly by MAST Capital because, as the principal of MAST

  Capital at the time of purchase, he controlled the disposition and voting of the securities. MAST Capital has the right to an asset-based fee relating the above fund.
- Mast Admiral Master Fund LP, for which MAST Capital is the investment manager, holds 911,991 shares of Common Stock of the Issuer. David J. Steinberg reports the Common Stock held indirectly by MAST Capital because, as the principal of MAST Capital at the time of purchase, he controlled the disposition and voting of the securities. MAST Capital has the right to an asset-based fee relating the above fund.
- Mast Credit Opportunities I Master Fund Limited, for which MAST Capital is the investment manager, holds 1,206,347 shares of
  Common Stock of the Issuer. David J. Steinberg reports the Common Stock held indirectly by MAST Capital because, as the principal of
  MAST Capital at the time of purchase, he controlled the disposition and voting of the securities. MAST Capital has the right to an
  asset-based fee relating the above fund.

#### **Remarks:**

This Form 4 is being filed to correct the number of shares acquired by the reporting persons on September 18, 2015.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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