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Restaurant Brands International Limited Partnership

Form 3

December 04, 2018

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *

Â Restaurant Brands International Limited Partnership

(Last) (First) (Middle)

130 KING STREET WEST, SUITE 300. P.O. BOX 339

(Street)

TORONTO ONTARIO, Z4Â M5X 1E1

(State)

1. Title of Security

(Instr. 4)

(City)

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

Statement

(Month/Day/Year)

11/30/2018

4. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

__X__ 10% Owner _X_ Director Officer Other

6. Individual or Joint/Group (give title below) (specify below)

CARROLS RESTAURANT GROUP, INC. [TAST]

Filing(Check Applicable Line) Form filed by One Reporting Person X Form filed by More than One

5. If Amendment, Date Original

Filed(Month/Day/Year)

Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

2. Amount of Securities Beneficially Owned

(Instr. 4)

3. Ownership Form:

4. Nature of Indirect Beneficial Ownership (Instr. 5)

Direct (D) or Indirect (I) (Instr. 5)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

(Zip)

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SEC 1473 (7-02)

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and **Expiration Date** (Month/Day/Year)

3. Title and Amount of Securities Underlying Derivative Security

Conversion or Exercise Price of

5. Ownership Form of

Derivative

6. Nature of Indirect Beneficial Ownership (Instr. 5)

(Instr. 4)

Date **Expiration Title** Exercisable Date

Amount or Number of

Security: Derivative Security Direct (D)

1

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Restaurant Brands International Limited Partnership 130 KING STREET WEST, SUITE 300 P.O. BOX 339 TORONTO ONTARIO, Z4 M5X 1E1	ÂX	ÂΧ	Â	Â
Restaurant Brands International Inc. 130 KING STREET WEST, SUITE 300 P.O. BOX 339 TORONTO ONTARIO, Z4 M5X 1E1	ÂX	ÂX	Â	Â

Signatures

/s/ Jon Domanko, Authorized
Officer

**Signature of Reporting Person
Date

/s/ Jon Domanko, Authorized
Officer

**Signature of Reporting Person
Date

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Represents 93 shares of Convertible Preferred Stock, each convertible into 94,145.80 shares of Common Stock, par value \$0.01 per share (1) of the Issuer. The shares of Convertible Preferred Stock are convertible at any time at the option of the holder and do not have an expiration date.
- This report is being filed jointly by Restaurant Brands International Limited Partnership ("Partnership") and Restaurant Brands

 (2) International Inc. ("RBI"). The reported securities are owned directly by an indirect subsidiary of Partnership. RBI is the sole general partner of Partnership. Jose E. Cil and Matthew Dunnigan, executive officers of RBI, serve as directors on the Issuer's board of directors.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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