

MONMOUTH REAL ESTATE INVESTMENT CORP  
Form 8-K  
December 06, 2011

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

---

FORM 8-K

---

CURRENT REPORT  
Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): December 5, 2011

---

Monmouth Real Estate Investment Corporation  
(Exact name of registrant as specified in its charter)

---

Maryland  
(State or other jurisdiction of  
incorporation)

001-33177  
(Commission  
File Number)

22-1897375  
(IRS Employer  
Identification No.)

Juniper Business Plaza, Suite 3-C  
3499 Route 9 North  
Freehold, New Jersey  
(Address of principal executive offices)

07728  
(Zip Code)

Registrant's telephone number,  
including area code:

(732) 577-9996

Not Applicable  
(Former name or former address, if  
changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act  
(17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act  
(17 CFR 240.13e-4(c))

Item 7.01 FD Disclosure.

On December 5, 2011, Monmouth Real Estate Investment Corporation (the "Company") issued a press release announcing the closing of its previously announced registered direct placement of 2,000,000 shares of common stock at a price of \$8.39 per share. A copy of the Company's press release is attached hereto as Exhibit 99.1.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

99.1 Press Release dated December 5, 2011.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: December 6, 2011

MONMOUTH REAL ESTATE INVESTMENT  
CORPORATION

By: /s/ Maureen E.  
Vecere  
Name: Maureen E. Vecere  
Title: Chief Financial and  
Accounting Officer

Exhibit Index

99.1 Press Release dated December 5, 2011.