



Item 2.02 Results of Operations and Financial Condition.

On February 13, 2015, Scio Diamond Technology Corp. issued a press release announcing its financial results for the third fiscal quarter ended December 31, 2014. The press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

The information, including Exhibit 99.1, furnished in this report is not deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section. Registration statements or other documents filed with the Securities and Exchange Commission shall not incorporate this information by reference, except as otherwise expressly stated in such filing.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

| Exhibit No. | Description |
|-------------|-------------|
|-------------|-------------|

|      |   |
|------|---|
| 99.1 | Press release issued February 13, 2015. |
|------|---|

---

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

SCIO DIAMOND TECHNOLOGY  
CORPORATION  
(Registrant)

Date: February 13, 2015 By: /s/ Gerald McGuire  
Gerald McGuire  
President and Chief Executive Officer

---

EXHIBIT INDEX

Exhibit No. Description

99.1 Press release issued February 13, 2015.