CONTINENTAL RESOURCES INC
Form 8-K
October 08, 2004

United States
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event) October 8, 2004

Commission File Number: 333-61547

CONTINENTAL RESOURCES, INC.
(Exact name of registrant as specified in its charter)

Oklahoma	333-61547	73-0767549
(State or other jurisdiction of incorporation or organization)	(Commission File Number)	(I.R.S. Employer Identification No.)

302 N. Independence, Suite 1500, Enid, Oklahoma	73701
(Address of principal executive offices)	(Zip Code)

Registrant's telephone number, including area code: (580) 233-8955

(Former Name or Former Address if Changed Since Last Report)

ITEM 2.04 TRIGGERING EVENTS THAT ACCELERATE OR INCREASE A DIRECT FINANCIAL OBLIGATION OR AN OBLIGATION UNDER AN OFF-BALANCE SHEET ARRANGEMENT

On October 6, 2004, the Registrant provided notice to the Trustee under the Indenture dated July 24, 1998, as amended, among the Registrant, its subsidiaries, and The Bank of New York, as successor to United States Trust Company of New York, as Trustee (the "Indenture") governing the Registrant's outstanding 10-1/4% Senior Subordinated Notes due 2008 (the "Notes") that the Registrant will redeem all of the outstanding Notes on November 22, 2004, pursuant to the optional redemption provisions contained in Section 3.7 of the Indenture. The outstanding principal amount of the Notes is $127,150,000. The redemption price will include the outstanding principal amount of the Notes, plus interest at an annual rate of 10-1/4% calculated up to, but not including, the date of redemption, plus a redemption premium of 3.417% of the outstanding principal amount of the Notes.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: October 8, 2004

Continental Resources, Inc.

By: ROGER V. CLEMENT
Roger V. Clement
Senior Vice President and
Chief Financial Officer