

LEUCADIA NATIONAL CORP
Form 8-K/A
March 06, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K/A

CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): December 30, 2011

LEUCADIA NATIONAL CORPORATION
(Exact name of registrant as specified in its charter)

New York
(State or other jurisdiction
of incorporation)

1-5721
(Commission
File Number)

13-2615557
(IRS Employer Identification No.)

315 PARK AVENUE SOUTH,
NEW YORK, NEW YORK
(Address of principal executive offices)

10010
(Zip Code)

(212) 460-1900
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.01. Completion of Acquisition or Disposition of Assets.

Reference is made to the Form 8-K filed by Leucadia National Corporation (the “Company”) on December 30, 2011 (the “Original 8-K”), as amended by Form 8-K/A filed on February 13, 2012 (the “February 8-K/A” and together with the Original 8-K, the “NBP 8-K”) announcing the completion of its acquisition of 78.9% of National Beef Packing Company, LLC (“National Beef”). National Beef, one of the largest beef processing companies in the United States, processes, packages and delivers fresh and frozen beef and beef by-products for sale to customers in the U.S. and international markets.

This Form 8-K/A amends the NBP 8-K by including the unaudited pro forma financial information and exhibit set forth below under Item 9.01.

Item 9.01. Unaudited pro forma financial information and Exhibit.

(a) Pro forma financial information.

Unaudited pro forma financial information with respect to the Company’s acquisition of National Beef is included herein as Exhibit 99.1

(b) Exhibit.

99.1 Unaudited pro forma financial information.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LEUCADIA NATIONAL CORPORATION

Date: March 5, 2012

By: /s/ Joseph A. Orlando
Name: Joseph A. Orlando
Title: Vice President and Chief
Financial Officer

EXHIBIT INDEX

99.1 Unaudited pro forma financial information.