

BROOKFIELD HOMES CORP

Form SC TO-C

October 04, 2005

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**  
**SCHEDULE TO**  
**TENDER OFFER STATEMENT UNDER SECTION 14(d)(1) OR 13(e)(1) OF THE**  
**SECURITIES EXCHANGE ACT OF 1934**  
**Brookfield Homes Corporation**  
(Name of Subject Company (Issuer) and Filing Person (Offeror))  
**Common Stock, Par Value \$.01 Per Share**  
(Title of Class of Securities)  
**112723 10 1**  
(CUSIP Number of Class of Securities)

***WITH A COPY TO:***

**Shane D. Pearson**  
**Brookfield Homes Corporation**  
**12865 Pointe Del Mar, Suite 200**  
**Del Mar, California 92014**  
**(858) 481-8500**

**Daniel M. Miller**  
**Dorsey & Whitney LLP**  
**250 Park Avenue**  
**New York, NY 10177**  
**(212) 415-9200**

(Name, Address and Telephone Number of Person Authorized to Receive  
Notices and Communications on Behalf of Filing Person)

**CALCULATION OF FILING FEE**

**Transaction Valuation**

**Amount of Filing Fee\***

\* Pursuant to General Instruction D to Schedule TO, no filing fee is required.

- o Check the box if any part of the fee is offset as provided by Rule 0-11(a)(2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.
  
- o  Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which the statement relates:

- o  third-party tender offer subject to Rule 14d-1.
  
- o  issuer tender offer subject to Rule 13e-4.
  
- o  going-private transaction subject to Rule 13e-3.
  
- o  amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer: o



This Issuer Tender Offer Statement on Schedule TO is filed by Brookfield Homes Corporation, a Delaware corporation (the Company), in connection with its offer to purchase up to 3,000,000 shares of its common stock, par value \$0.01 per share, or such lesser number of shares as are properly tendered and not properly withdrawn, from its stockholders. The Company is inviting stockholders to tender shares at a price per share of \$55.00, net to the seller in cash, without interest.

This Issuer Tender Offer Statement on Schedule TO is intended to satisfy the reporting requirements of Rule 13e-4(c)(1) under the Securities Exchange Act of 1934, as amended.

**Item 12. Exhibits.**

(a)(5) Press Release dated October 4, 2005.

**SIGNATURE**

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

**BROOKFIELD HOMES  
CORPORATION\***

\* Pursuant to General Instruction D to Schedule TO, no signature is required.

**EXHIBIT INDEX**

**Exhibit  
Number**

**Description**

(a)(5) Press Release dated October 4, 2005.