

Edgar Filing: INNOFONE COM INC - Form 10SB12G/A

INNOFONE COM INC
Form 10SB12G/A
March 14, 2001

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

AMENDMENT NUMBER 5 TO
FORM 10-SB

GENERAL FORM FOR REGISTRATION OF
SECURITIES OF SMALL BUSINESS ISSUERS
UNDER SECTION 12(b) OR (g) OF THE SECURITIES EXCHANGE ACT OF 1934

INNOFONE.COM, INC.

(Name of Small Business Issuer in its charter)

NEVADA

98-020313

(State or other jurisdiction of
incorporation or organization)

(IRS Employer Identification No.)

600 NORTH PINE ISLAND ROAD, SUITE 450, PLANTATION, FLORIDA

33324

(Address of principal executive offices)

(Zip Code)

Issuer's telephone number: (954) 315-0341

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class:

Name of each exchange on which registered:

Securities to be registered pursuant to Section 12(g) of the Act:

COMMON STOCK, \$0.001 PAR VALUE

(Title of Class)

EXPLANATORY NOTE: The sole purpose of this amendment is to file
Exhibit 6.1, which was inadvertently omitted from the prior amendment.

Edgar Filing: INNOFONE COM INC - Form 10SB12G/A

PART III

Item 1. Index to Exhibits

| EXHIBIT NUMBER | DESCRIPTION |
|-------------------|--|
| 2.1# | Certificate of Incorporation of the Registrant and all amendments thereto. |
| 2.2* | Bylaws of the Registrant, as currently in effect (originally filed as 3.01(i)). |
| 3.1# | Specimen Common Stock Certificate |
| 6.1t | Agreement dated April 11, 2000 between Axxent Corp. (formerly Optel Communications) |
| 6.2** | Agreement dated March 2, 2000 between ACS Communications Industry Services, Inc. and (originally filed as Exhibit 10.08). |
| 6.3** | Reseller Agreement dated April 20, 2000 between Rogers Wireless, Inc. and Registrant Exhibit 10.10). |
| 6.4# | Memorandum of Understanding dated November 22, 1999 between Visa Desjardins and Regi |
| 6.5t# | Memorandum of Understanding dated July 7, 2000 between Innofone and CIBC. |
| 6.6t# | BizSmart Participation Agreement dated September 21, 2000 between Canadian Imperial Canada, Inc. |
| 6.7t# | Agreement dated September 7, 2000 between Bell Actimedia, Inc. and Innofone Canada, |
| 6.8* | 1997 Compensatory Stock Option Plan (originally filed as Exhibit 10.04). |
| 6.9* | 1997 Employee Stock Option Plan (originally filed as Exhibit 10.05). |
| 6.10* | 1997 Compensatory Stock Option Plan (originally filed as Exhibit 10.04). |
| 6.11# | Form of 2000 Stock Incentive Plan |
| 6.12# | Employment Agreement between the Registrant and Larry Hunt. |
| 6.13# | Employment Agreement between the Registrant and Ronald Crowe. |
| 6.15* | Memorandum of Understanding dated November 30, 1999 between the Registrant and Dougl filed as Exhibit 10.03) |
| 6.16** | Amended Memorandum of Understanding dated April 5, 2000 between the Registrant and D (originally filed as Exhibit 10.09). |
| 6.17# | Marketing and Network Services Agreement between the Registrant and ePhone Telecom, Inc., dated as of January 8, 2001. |
| 6.18# | Offer of Employment from Innofone Canada to Rick Olson. |
| 12.1* | Agreement and Plan of Reorganization among the Registrant, APC Telecommunications In |

Edgar Filing: INNOFONE COM INC - Form 10SB12G/A

Shareholders of APC Telecommunications, dated June 12, 1998 (originally filed as Exh

Previously filed.

* Incorporated by reference from the Registrant's registration statement on Form SB-2, file no. 333-94497, filed January 12, 2001.

** Incorporated by reference from amendment number 1 to the Registrant's registration statement on Form SB-2, file no. 333-94497, filed May 26, 2000.

t Certain portions of this exhibit have been omitted based upon a request for confidential treatment. The omitted portions have been filed with the Commission pursuant to our application for confidential treatment.

SIGNATURES

In accordance with Section 12 of the Securities Exchange Act of 1934, the registrant caused this amendment to its registration statement to be signed on its behalf by the undersigned, thereunto duly authorized.

INNOFONE.COM, INC.

Date: March 13, 2001

By: /s/ LARRY HUNT

Larry Hunt
President