

SLM CORP
Form 8-K
August 21, 2002

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D. C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **August 21, 2002**

SLM CORPORATION

(formerly known as USA Education, Inc.)
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

52-2013874
(I.R.S. Employer
Identification No.)

11600 Sallie Mae Drive, Reston, Virginia
(Address of principal executive offices)

20193
(Zip Code)

Registrant's telephone number, including area code: **(703) 810-3000**

Item 5. REGULATION FD DISCLOSURE

On August 21, 2002, SLM Corporation issued a press release stating that, in response to inquiries it has received, it has no interest in pursuing a transaction with Golden State Bancorp. The press release is attached as Exhibit 99.1 to this Report.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

- (a) Not applicable.
- (b) Not applicable.
- (c) Exhibits: The following exhibit is furnished as part of this Current Report on Form 8-K:

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Exhibit 99.1 Press Release, dated August 20, 2002.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SLM CORPORATION

By: /s/ JOHN F. REMONDI

Name: John F. Remondi

Title: Executive Vice President & Chief Financial Officer

Dated: August 21, 2002

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