



Edgar Filing: CRYOLIFE INC - Form 8-K

Not applicable.

(c) Exhibits.

Exhibit Number	Description
-----	-----
99.1	Press Release dated May 10, 2004

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

The information provided pursuant to this Item 12 is to be considered "filed" under the Securities Exchange Act of 1934 ("Exchange Act") and incorporated by reference into those filings of CryoLife, Inc. ("CryoLife") that provide for the incorporation of all reports and documents filed by CryoLife under the Exchange Act.

On May 10, 2004, CryoLife issued a press release announcing its results for the quarter ended March 31, 2004. CryoLife hereby incorporates by reference herein the information set forth in its Press Release dated May 10, 2004, a copy of which is attached hereto as Exhibit 99.1. Except as otherwise provided in the press release, the press release speaks only as of the date of such press release and such press release shall not create any implication that the affairs of CryoLife have continued unchanged since such date.

Except for the historical information contained in this report, the statements made by CryoLife are forward-looking statements that involve risks and uncertainties. All such statements are subject to the safe harbor created by the Private Securities Litigation Reform Act of 1995. CryoLife's future financial performance could differ significantly from the expectations of management and from results expressed or implied in the Press Releases. For further information on other risk factors, please refer to the "Risk Factors" contained in CryoLife's Form 10-K for the year ended December 31, 2003, CryoLife's Form S-3 (Registration No. 333-112673), as filed with the Securities and Exchange Commission ("SEC") and any subsequent SEC filings. CryoLife disclaims any obligation or duty to update or modify these forward-looking statements.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, CryoLife has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CRYOLIFE, INC.

Date: May 10, 2004

By: /s/ D. Ashley Lee

-----  
Name: D. Ashley Lee  
Title: Vice President, Chief Financial  
Officer and Treasurer

Edgar Filing: CRYOLIFE INC - Form 8-K

EXHIBIT INDEX

Exhibit Number -----	Description -----	Page -----
99.1	Press Release dated May 10, 2004	5