

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC
Form 424B3
February 21, 2001

PRICING SUPPLEMENT NO. 20
DATED: February 20, 2001
(To Prospectus dated January 11, 2001,
and Prospectus Supplement dated January 11, 2001)

Rule 424(b) (3)
File No. 333-52902

\$9,015,893,162
THE BEAR STEARNS COMPANIES INC.
MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$23,000,000 Floating Rate Notes Book Entry Notes
Original Issue Date: 2/21/2001 Fixed Rate Notes Certificated Notes
Maturity Date: 2/21/2002 CUSIP#: 073928TB9
Option to Extend Maturity: No
Yes Final Maturity Date:

Redeemable On -----	Redemption Price(s) -----	Optional Repayment Date(s) -----	Optional Repayment Price(s) -----
N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:

Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:

Interest Rate Basis: Maximum Interest Rate: N/A
[] Commercial Paper Rate Minimum Interest Rate: N/A
[] Federal Funds Rate Interest Reset Date(s): *
[] Treasury Rate Interest Reset Period: Monthly
[] LIBOR Reuters Interest Payment Date(s): **
[x] LIBOR Telerate
[] Prime Rate
[] CMT Rate

INITIAL INTEREST RATE: 5.61125% Interest Payment Period: Monthly

Index Maturity: One Month

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

Spread (plus or minus): + 0.05%

* On the 21st of each month prior to Maturity.

** On the 21st of each month and at Maturity.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.