

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC
Form 424B3
January 28, 2002

PRICING SUPPLEMENT NO. 95
DATED: January 23, 2002
(To Prospectus dated January 11, 2001,
and Prospectus Supplement dated January 11, 2001)

Rule 424(b)(3)
File No. 333-52902

\$9,015,893,162
THE BEAR STEARNS COMPANIES INC.
MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$50,000,000 Floating Rate Notes Book Entry Notes
Original Issue Date: 1/28/2002 Fixed Rate Notes Certificated Notes
Maturity Date: 1/28/2004 CUSIP#: 073928WE9
Option to Extend Maturity: No Yes Final Maturity Date:

| Redeemable On | Redemption Price(s) | Optional Repayment Date(s) | Optional Repayment Price(s) |
|---------------|---------------------|----------------------------|-----------------------------|
| ----- | ----- | ----- | ----- |
| N/A | N/A | N/A | N/A |

Applicable Only to Fixed Rate Notes:

Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:

Interest Rate Basis: Maximum Interest Rate: N/A

Commercial Paper Rate Minimum Interest Rate: N/A

Federal Funds Effective Rate

Federal Funds Open Rate Interest Reset Date(s): *

Treasury Rate Interest Reset Period: Monthly

LIBOR Reuters Interest Payment Date(s): **

LIBOR Telerate

Prime Rate

CMT Rate

Initial Interest Rate: 2.13% Interest Payment Period: Monthly

Index Maturity: One Month

Spread (plus or minus): + 0.30%

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* On the 28th of each month prior to Maturity.

** On the 28th of each month and at Maturity.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.